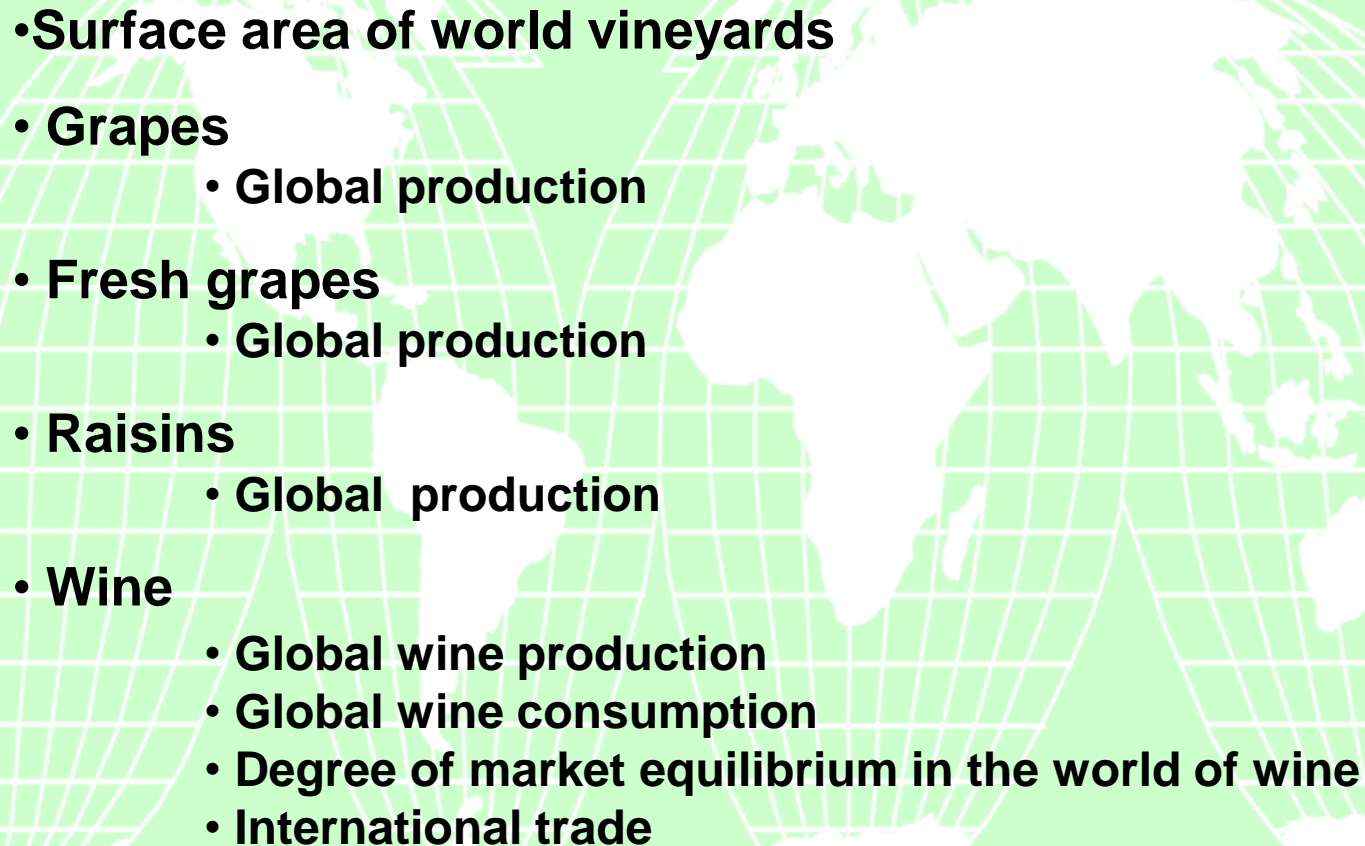
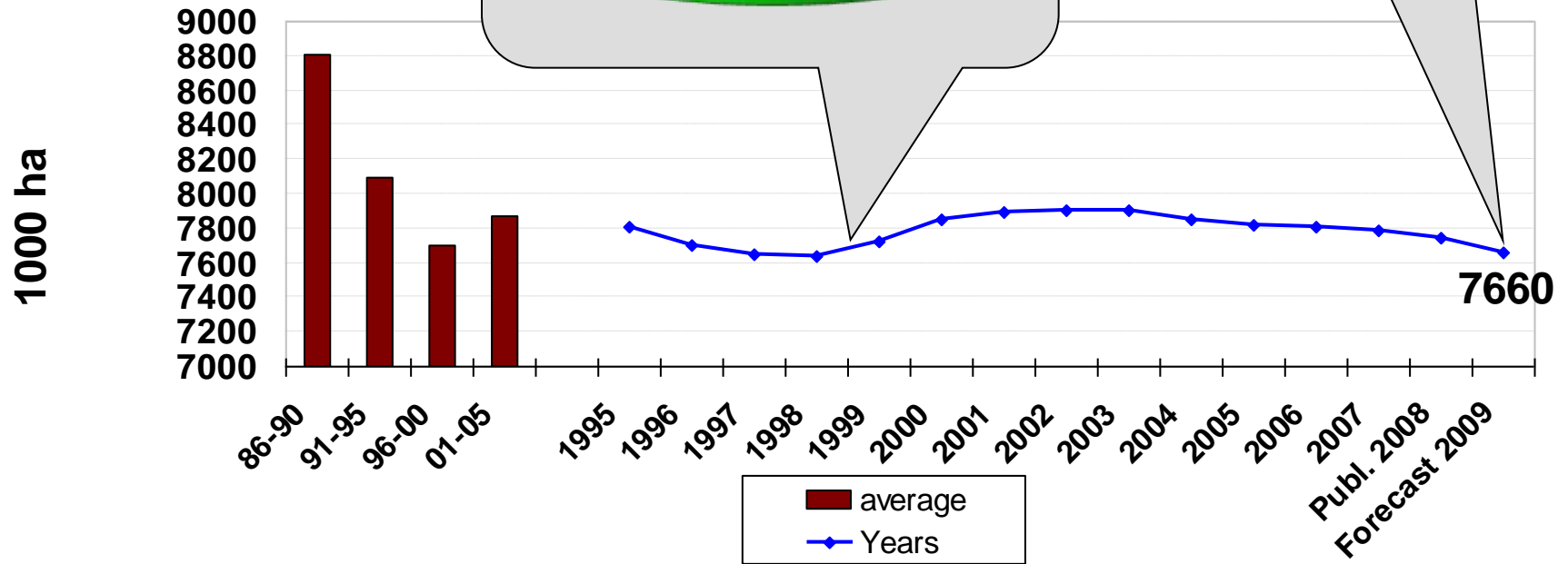
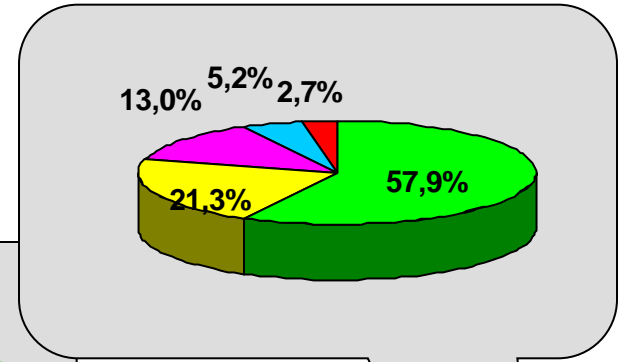
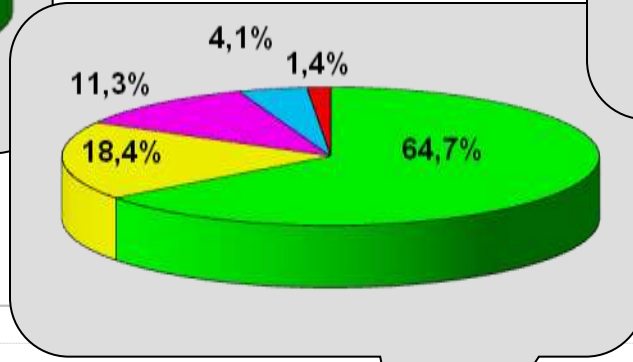
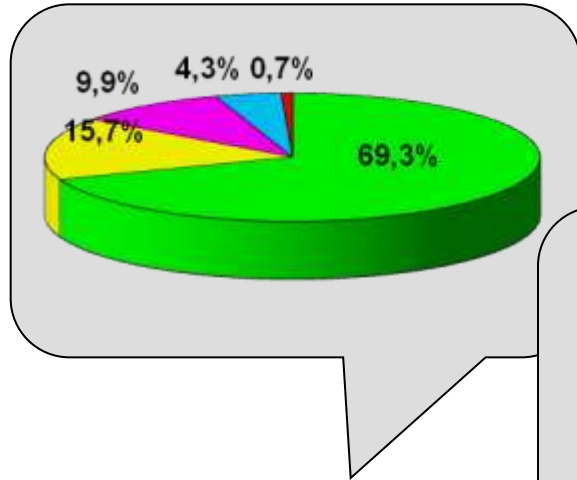


World Statistics

OIV report on the State of the vitiviniculture world market

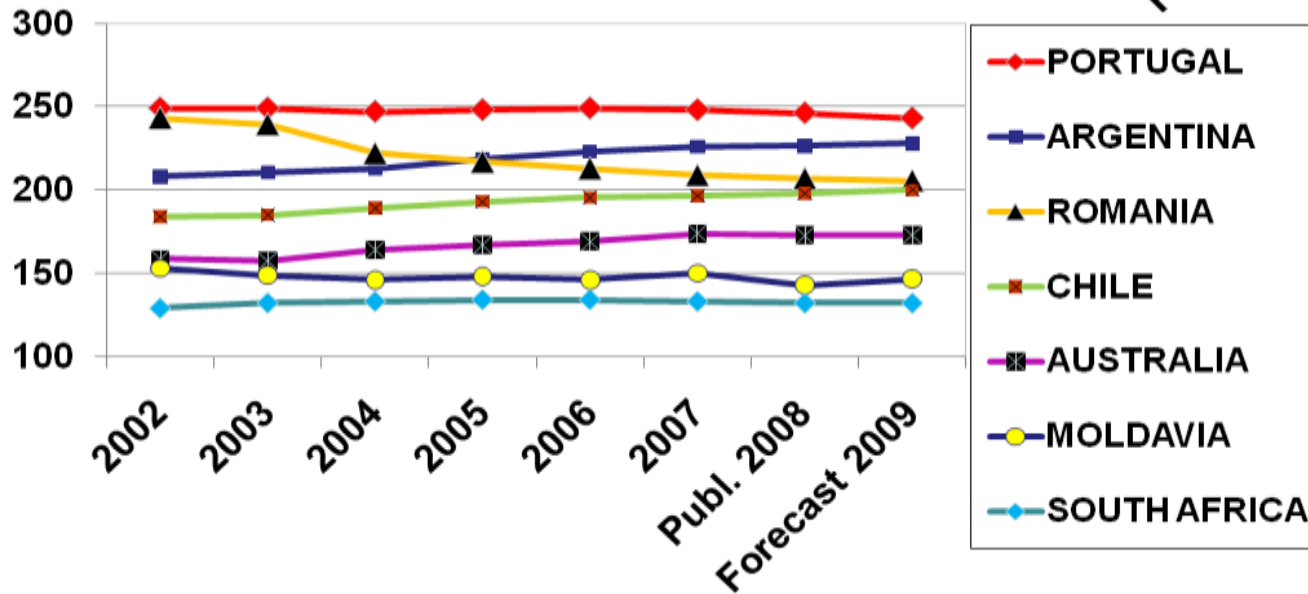
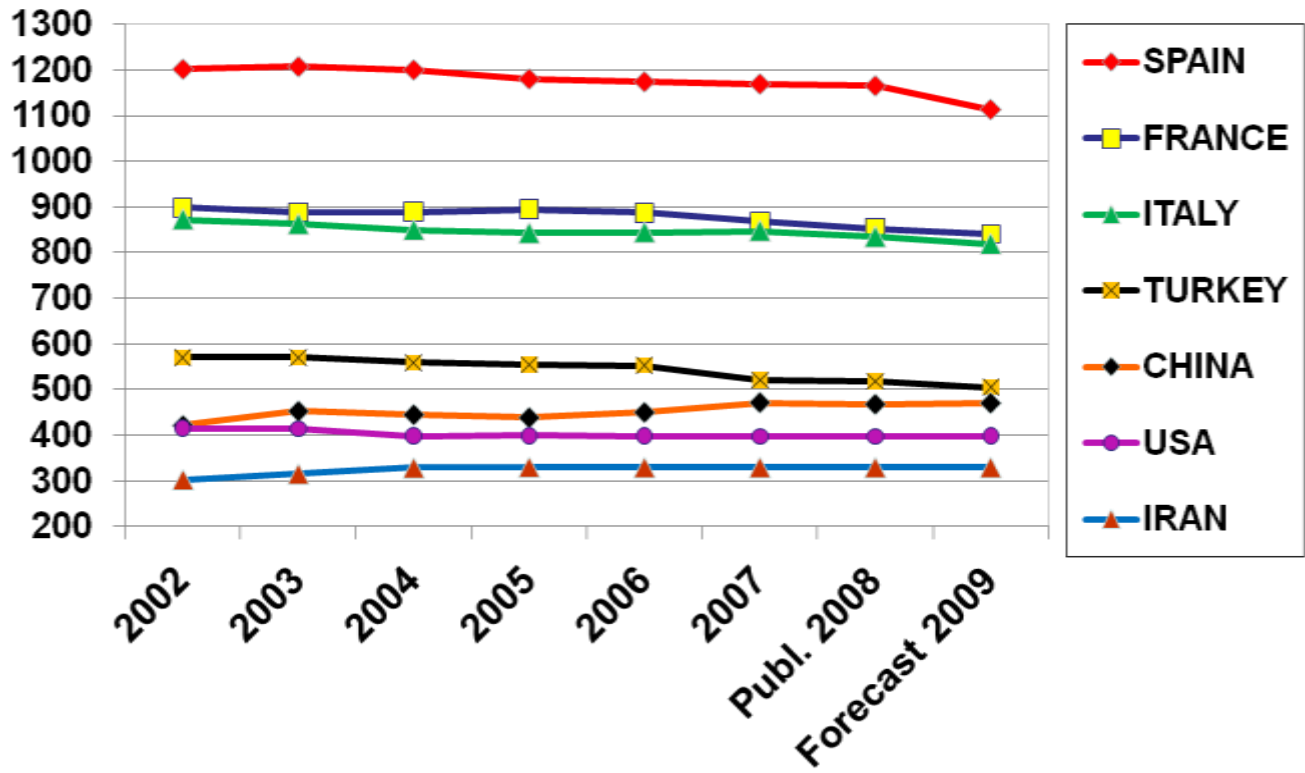
- 
- **Surface area of world vineyards**
 - **Grapes**
 - **Global production**
 - **Fresh grapes**
 - **Global production**
 - **Raisins**
 - **Global production**
 - **Wine**
 - **Global wine production**
 - **Global wine consumption**
 - **Degree of market equilibrium in the world of wine**
 - **International trade**

Surface area of vineyards worldwide



Recent developments of the leading vineyards

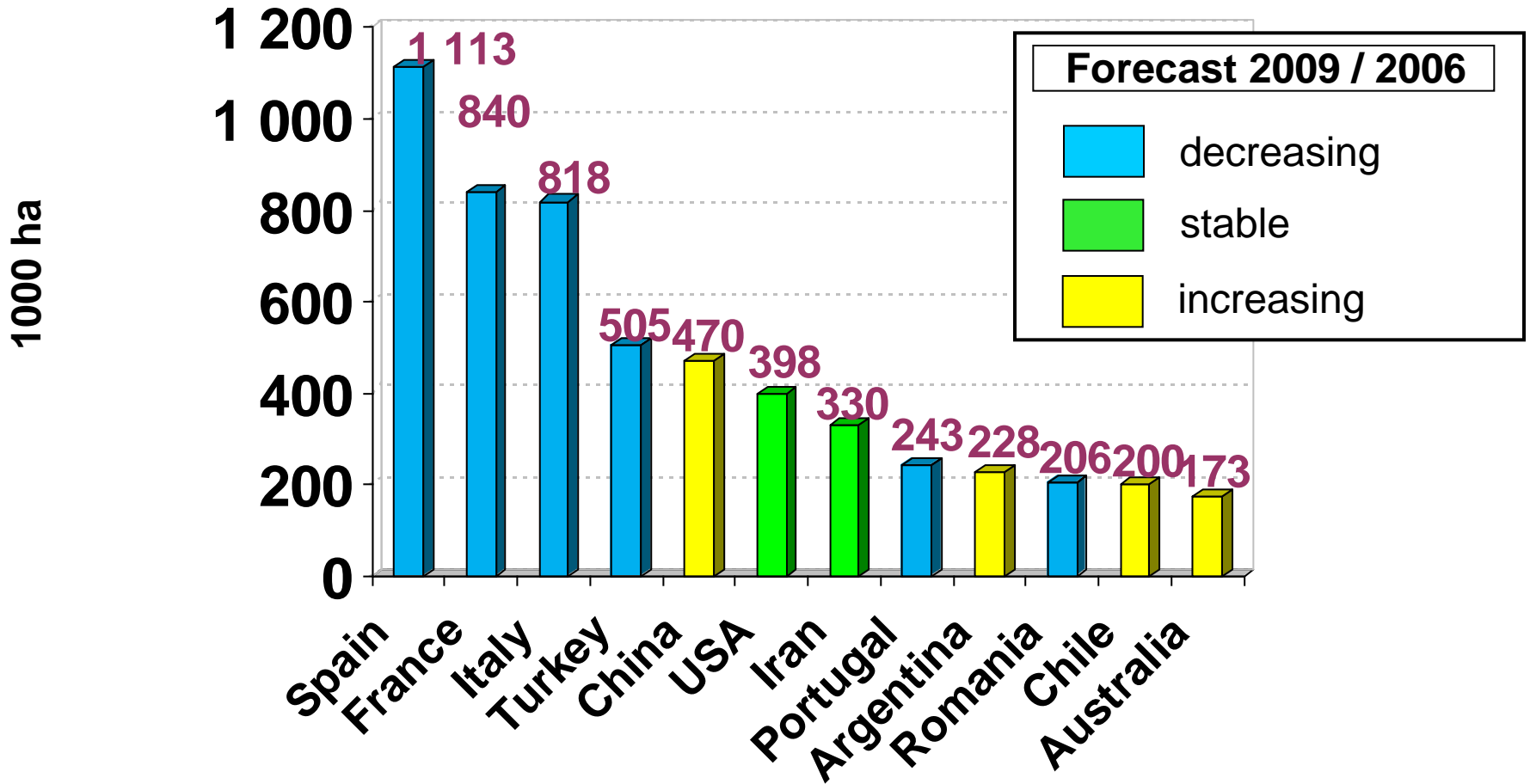
1000 ha



Surface area of vineyards worldwide

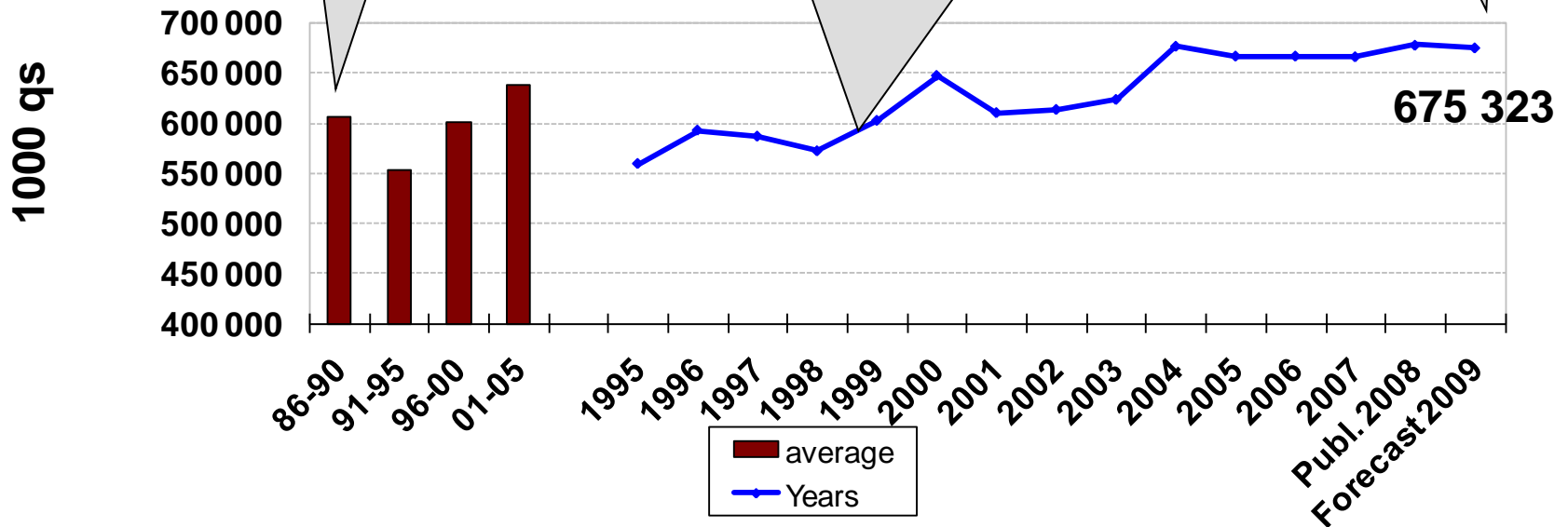
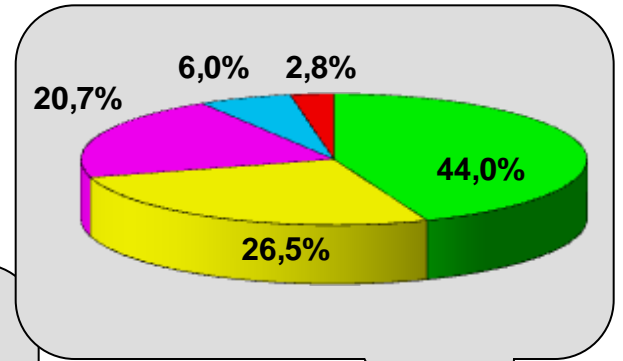
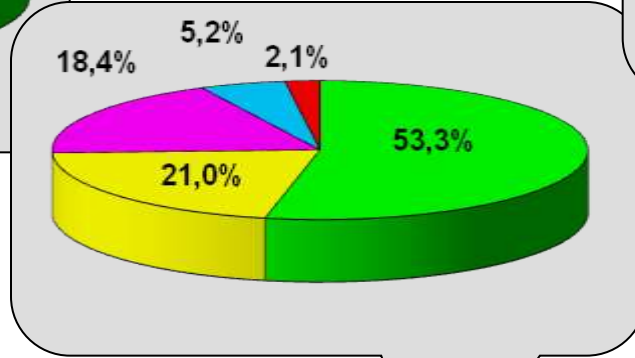
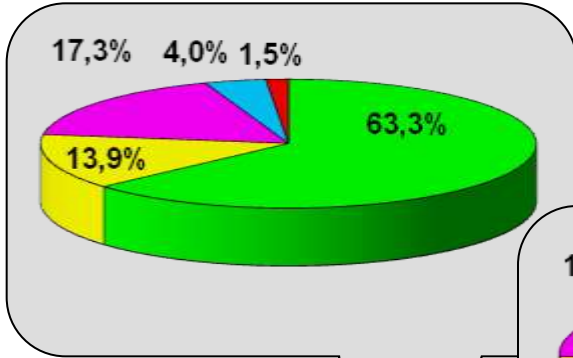
Areas planted in vines of the 12 leading countries

Forecast 2009



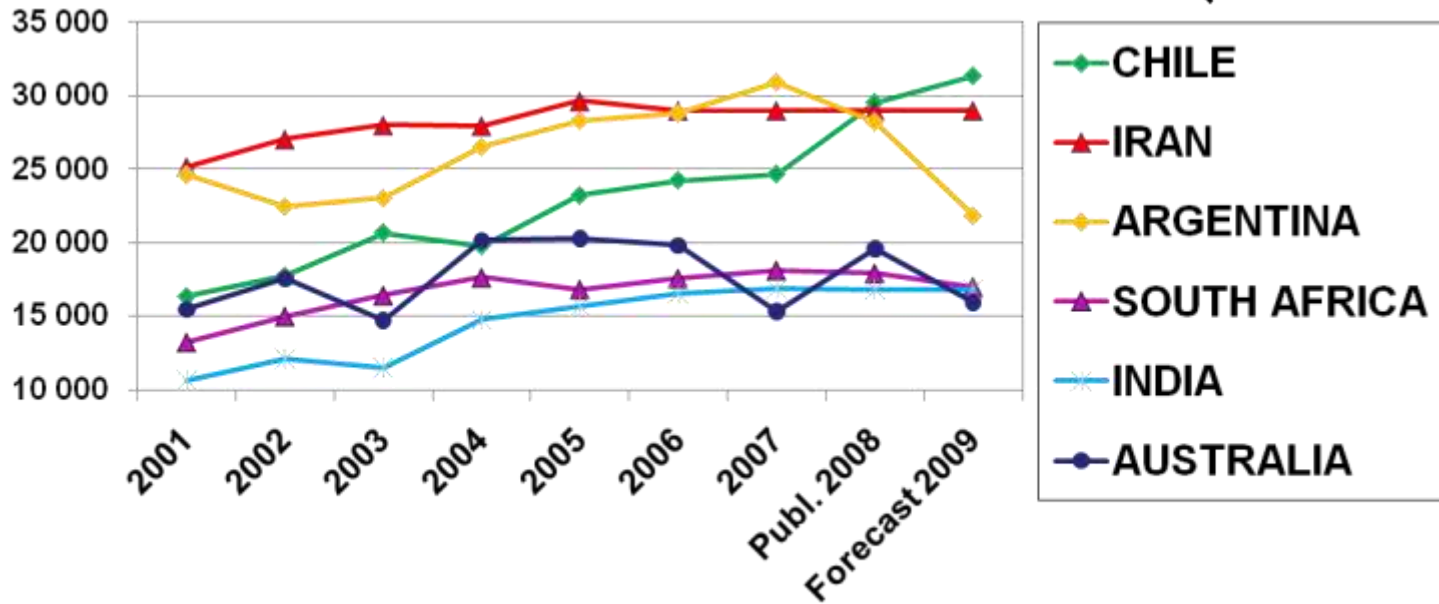
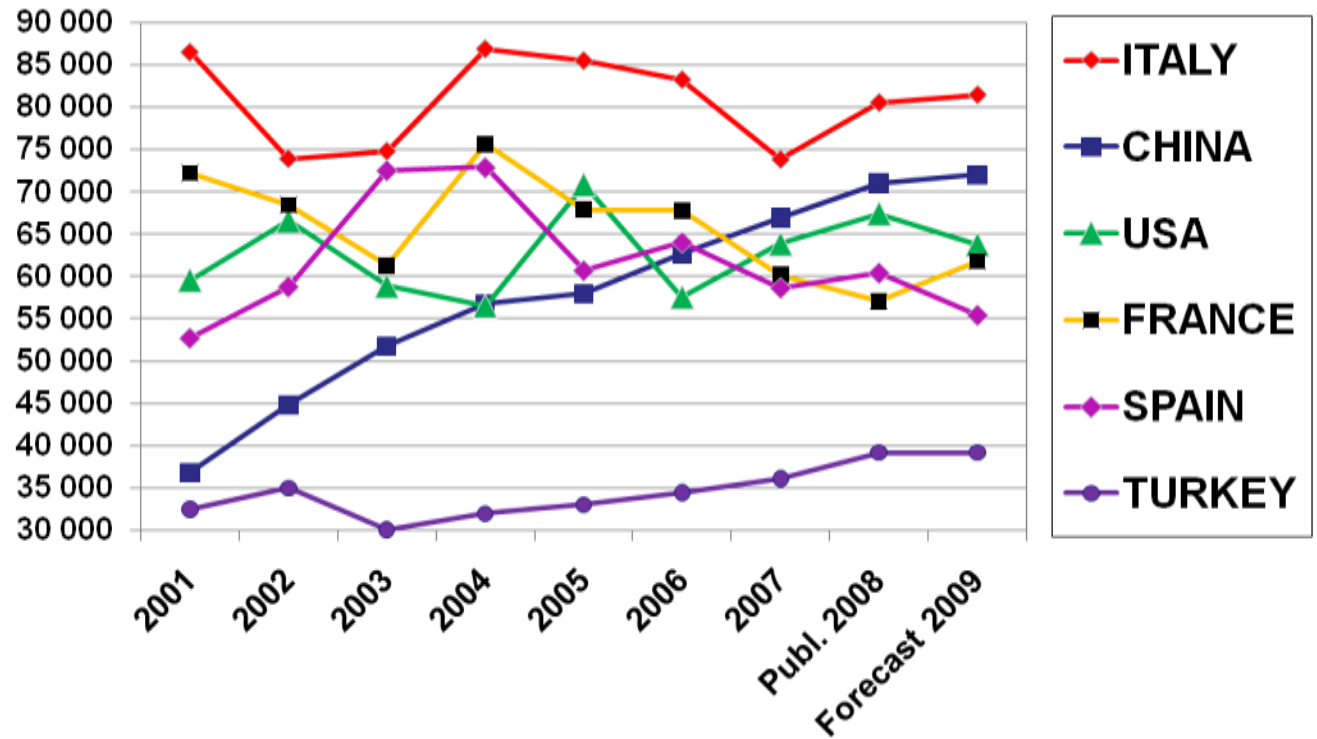
Global grape production

Global grape production



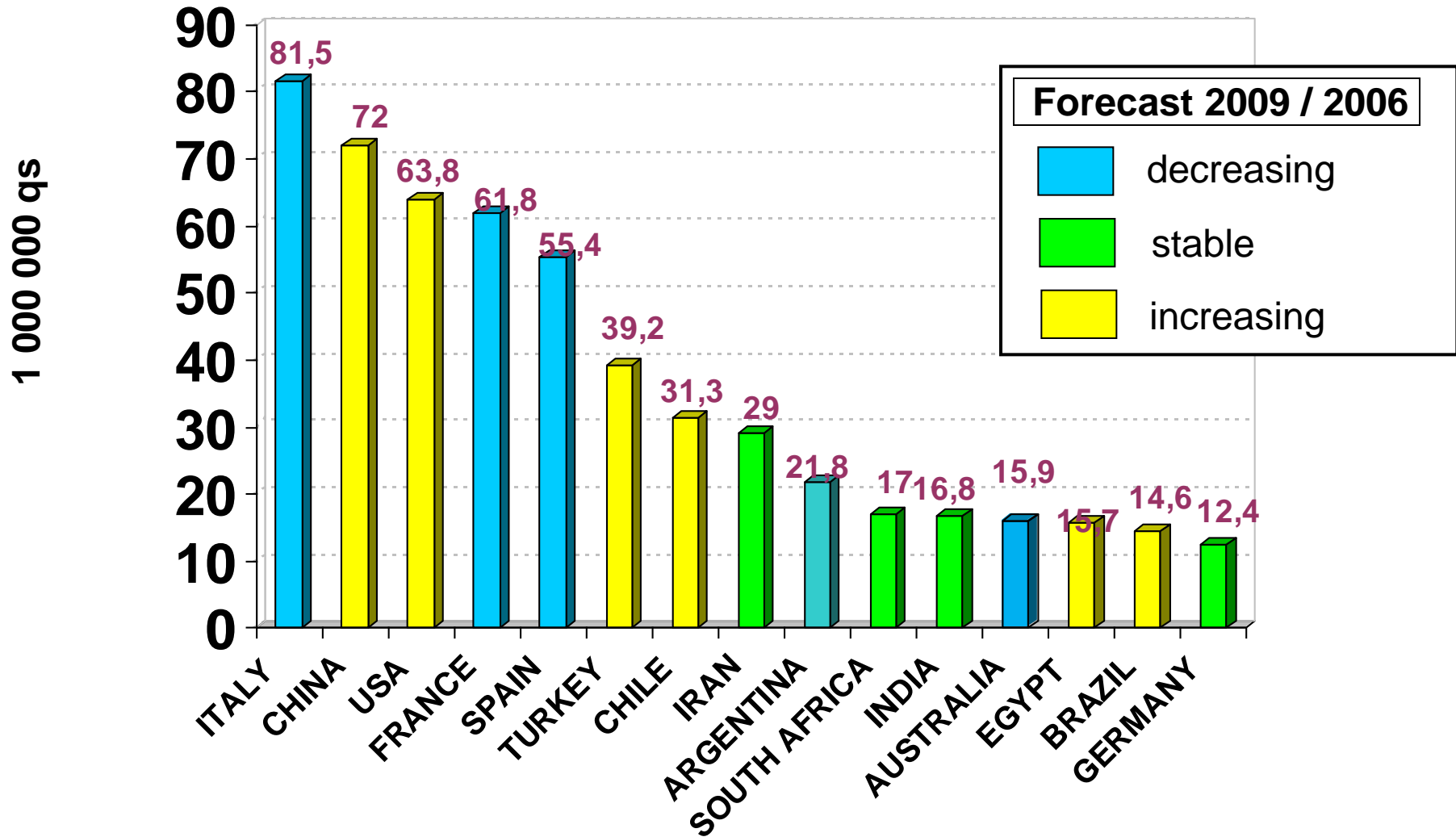
Recent developments of the leading grapes producers

1 000 qs



Global grapes production of the 15 leading countries

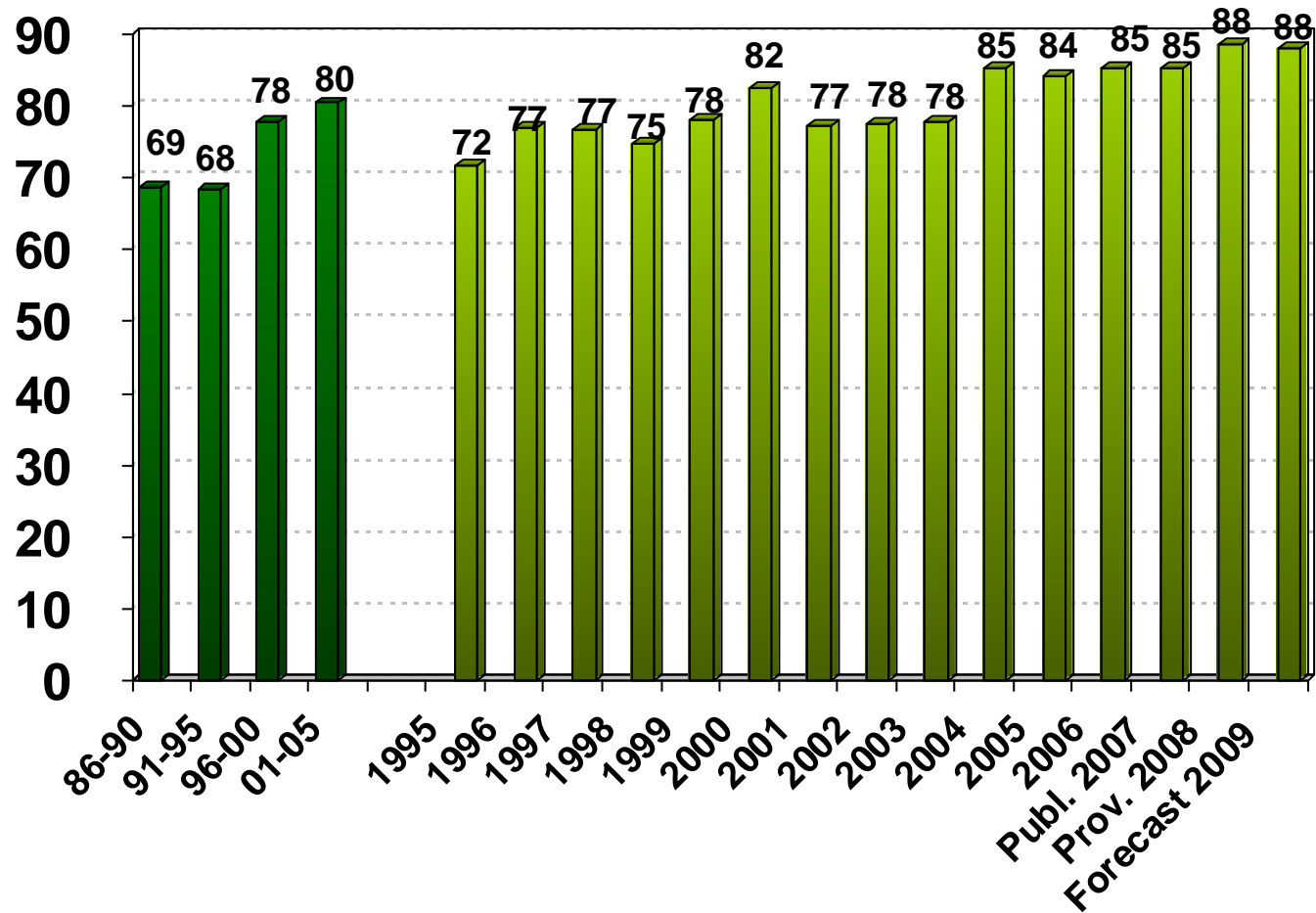
Forecast 2009



Global grape production

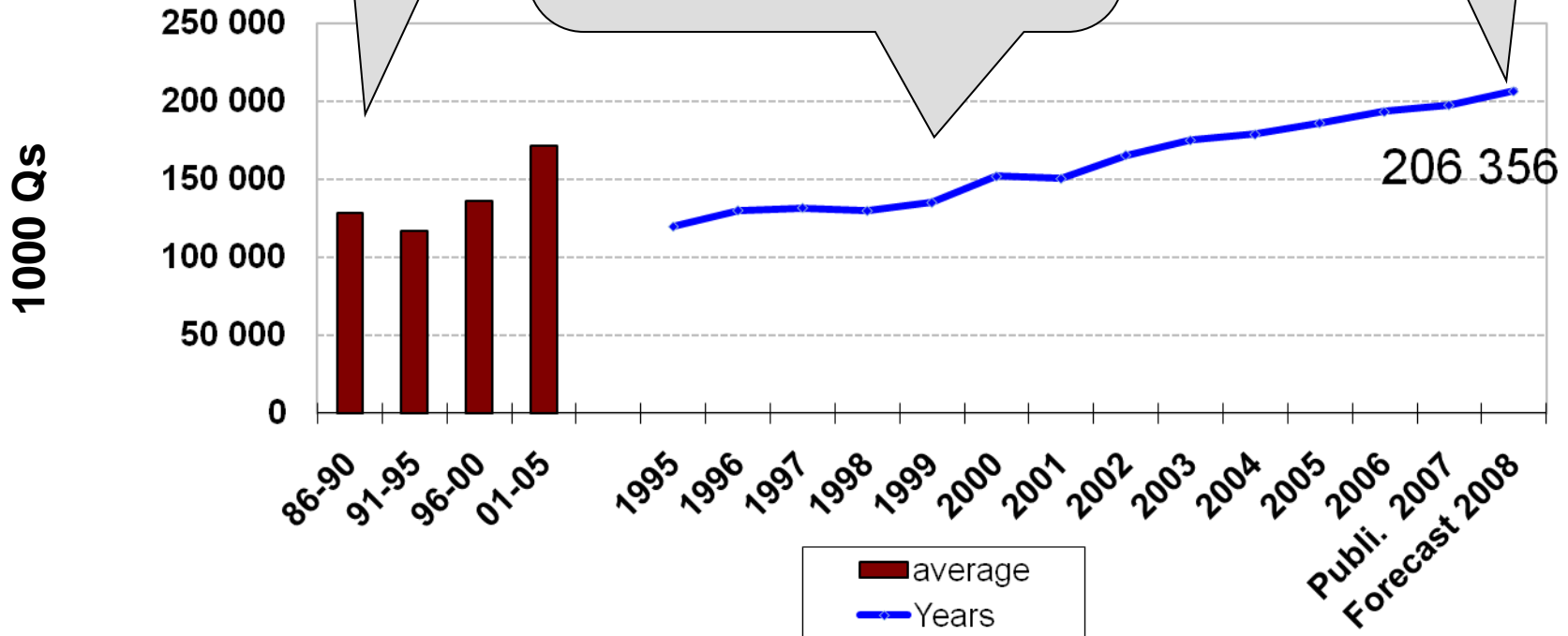
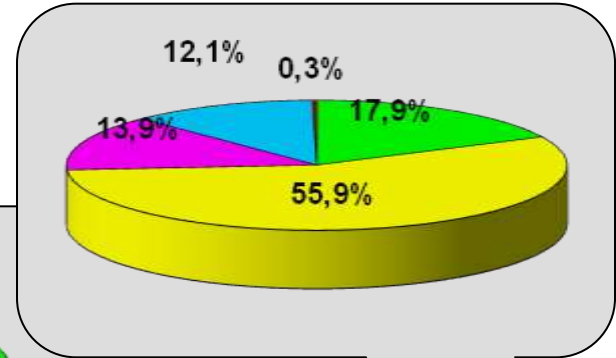
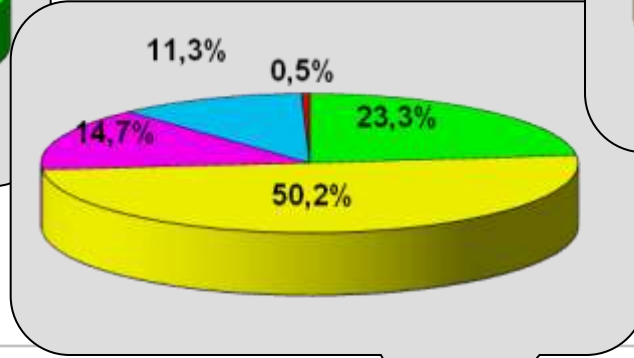
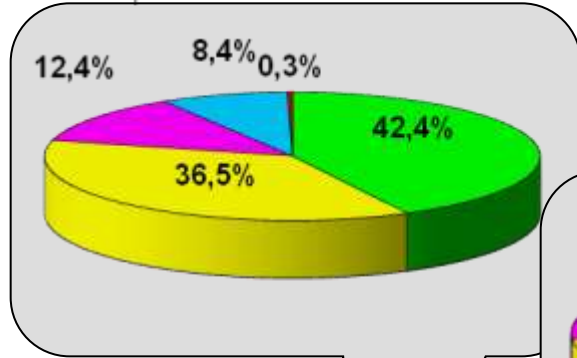
Yield of global grape production

Qs / ha



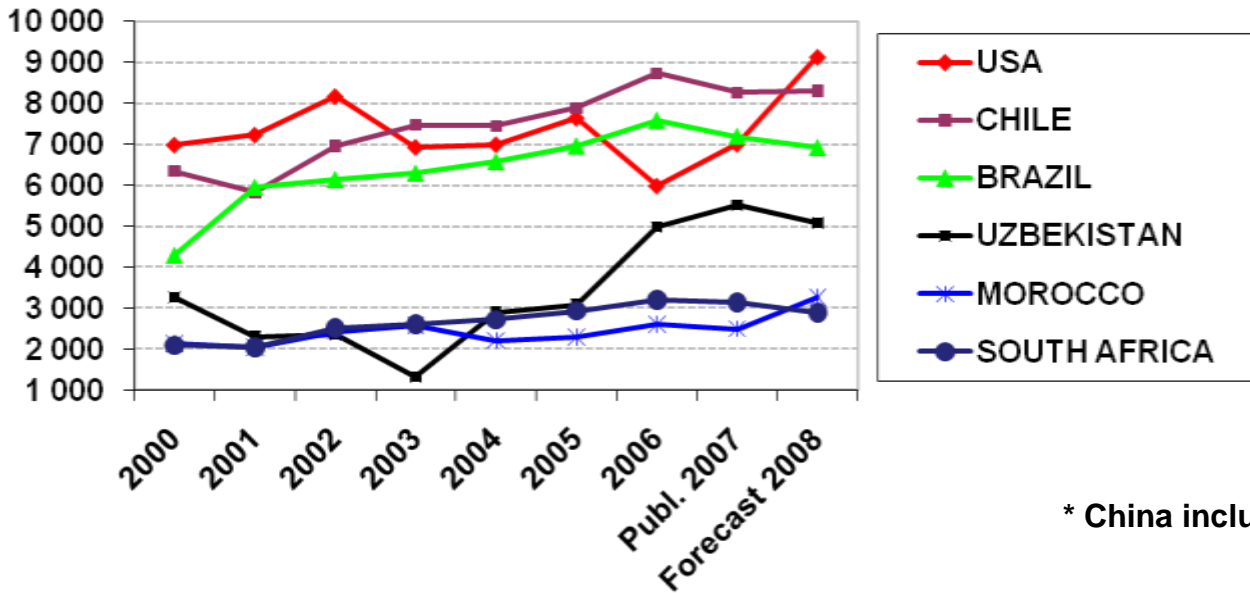
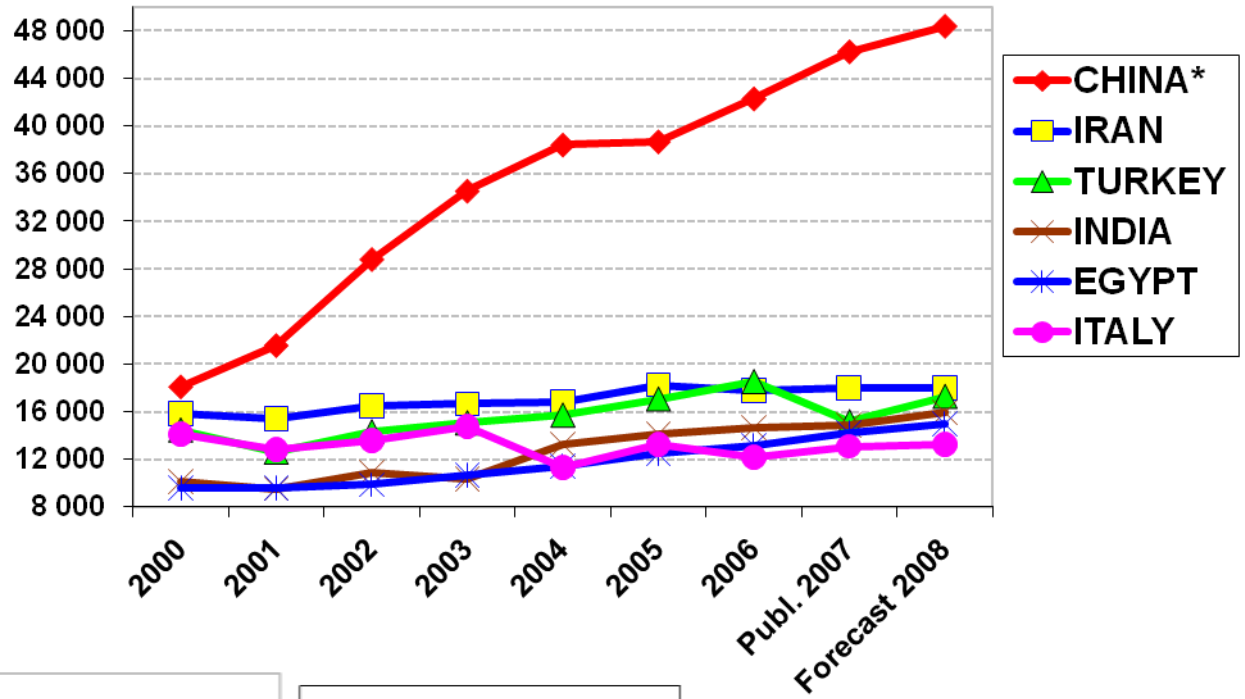
Global production of grapes for fresh usage

Total production of grapes for fresh usage



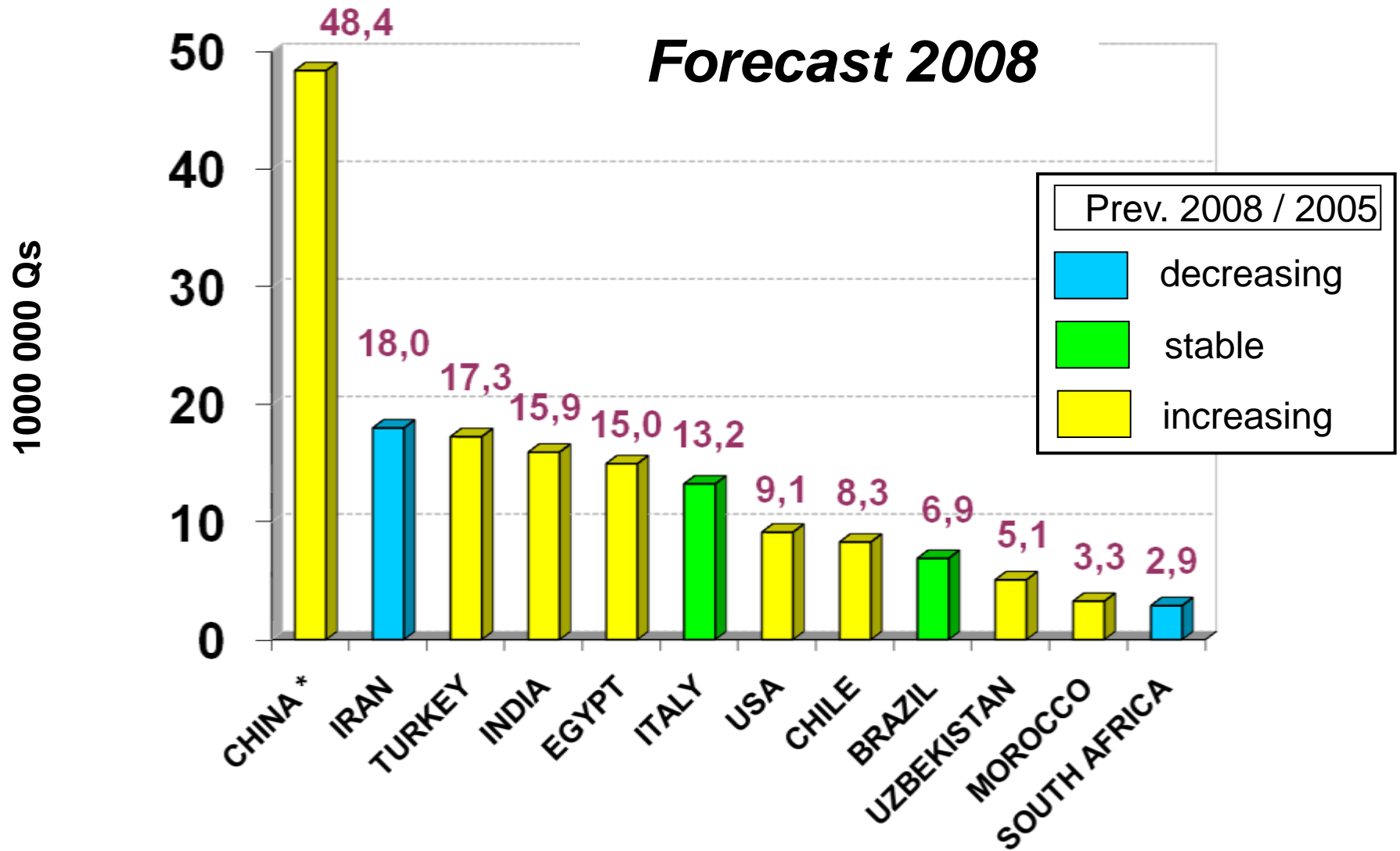
Developments of the leading production of grapes for fresh usage

1000 Qs



* China including Macau & Hong Kong & Taiwan

Production of grapes for fresh usage of the 12 leading countries

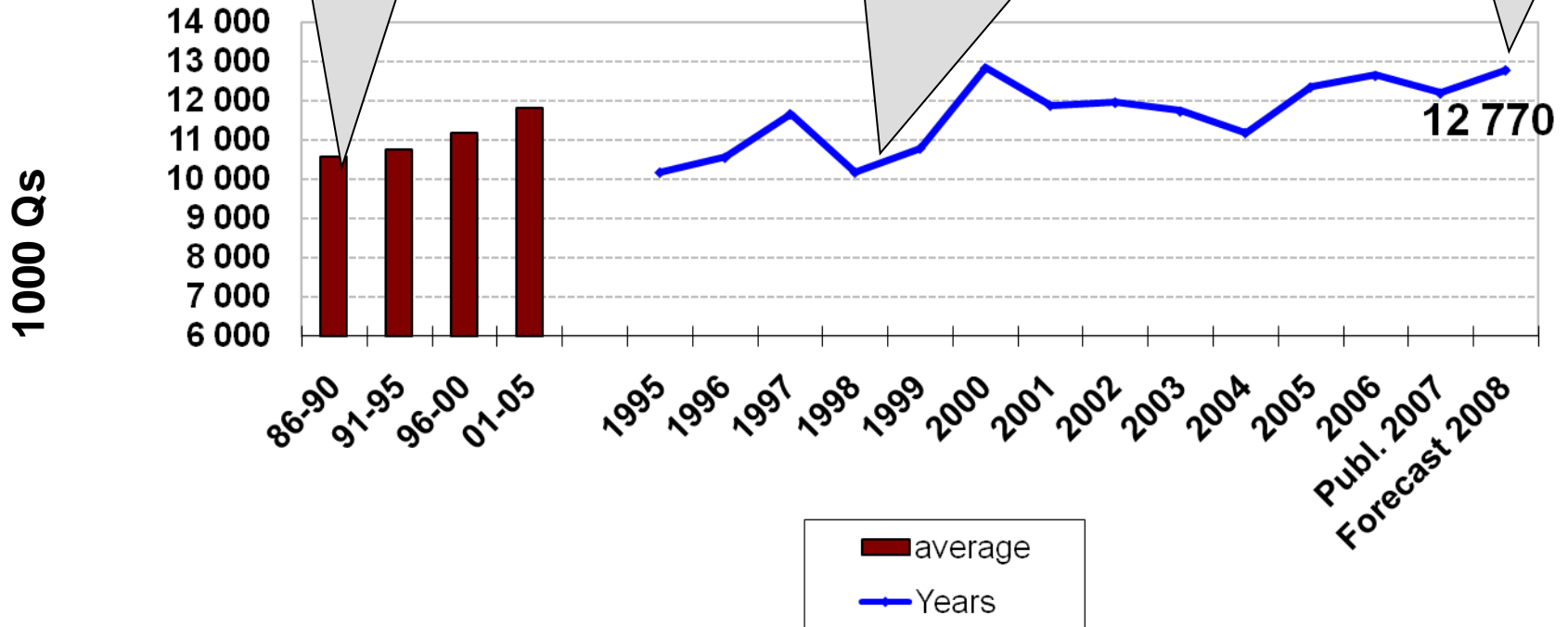
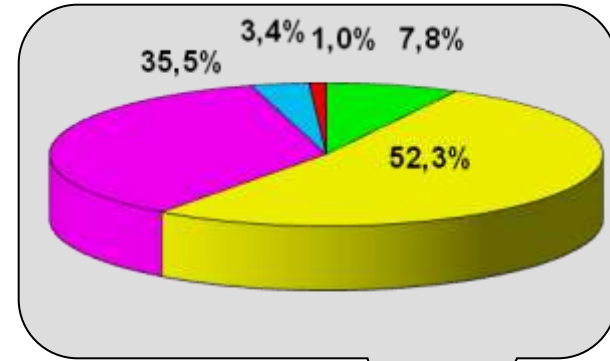
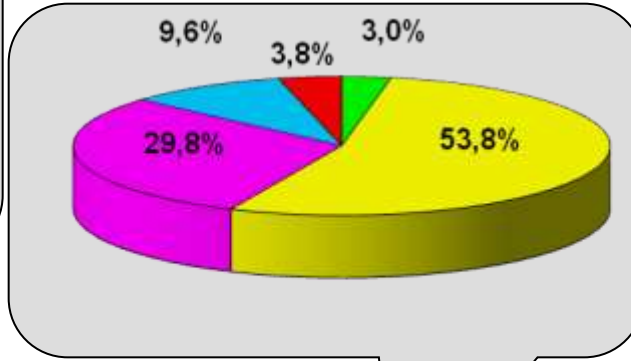
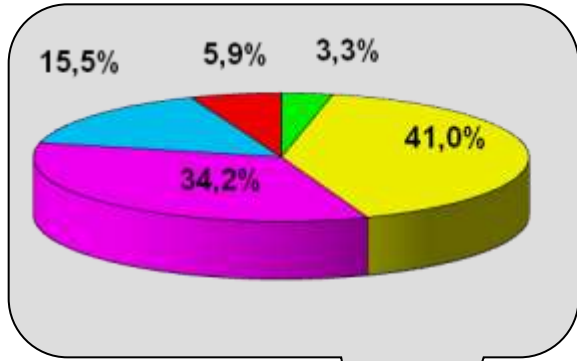


* China including Macau & Hong Kong & Taiwan

Raisins

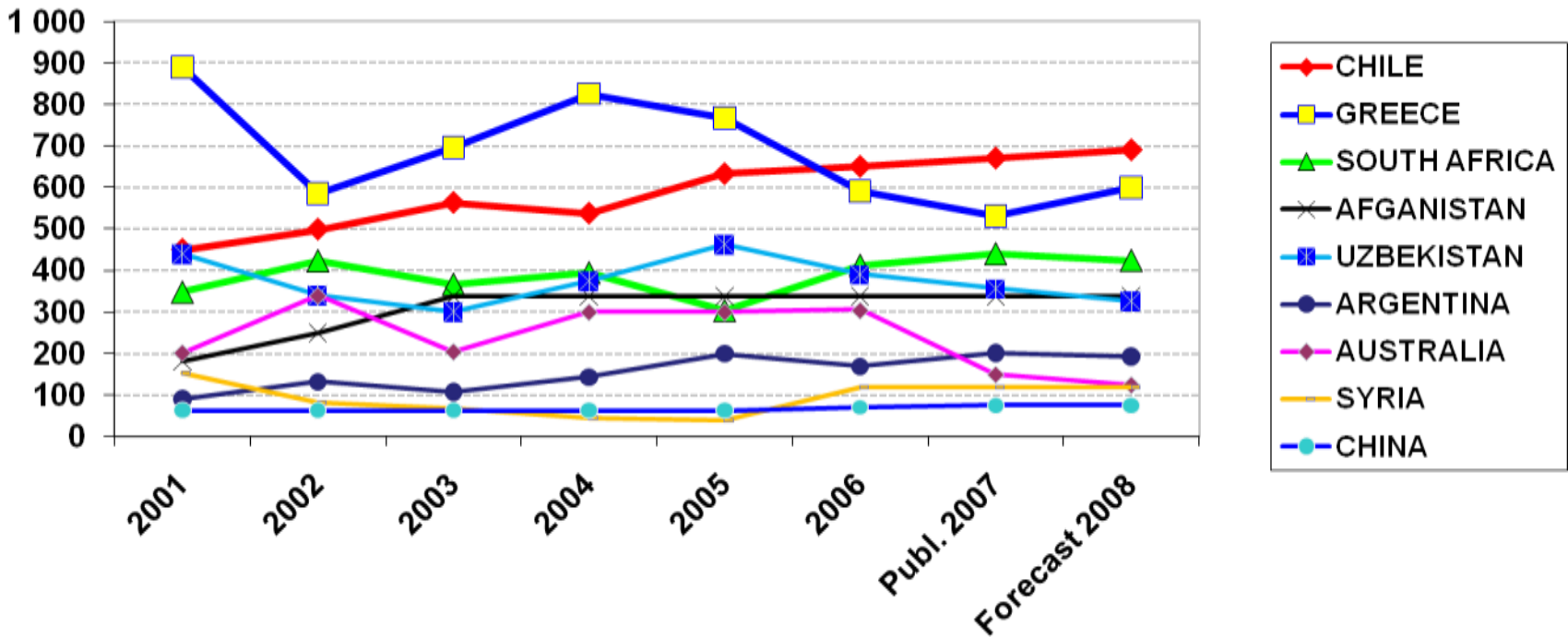
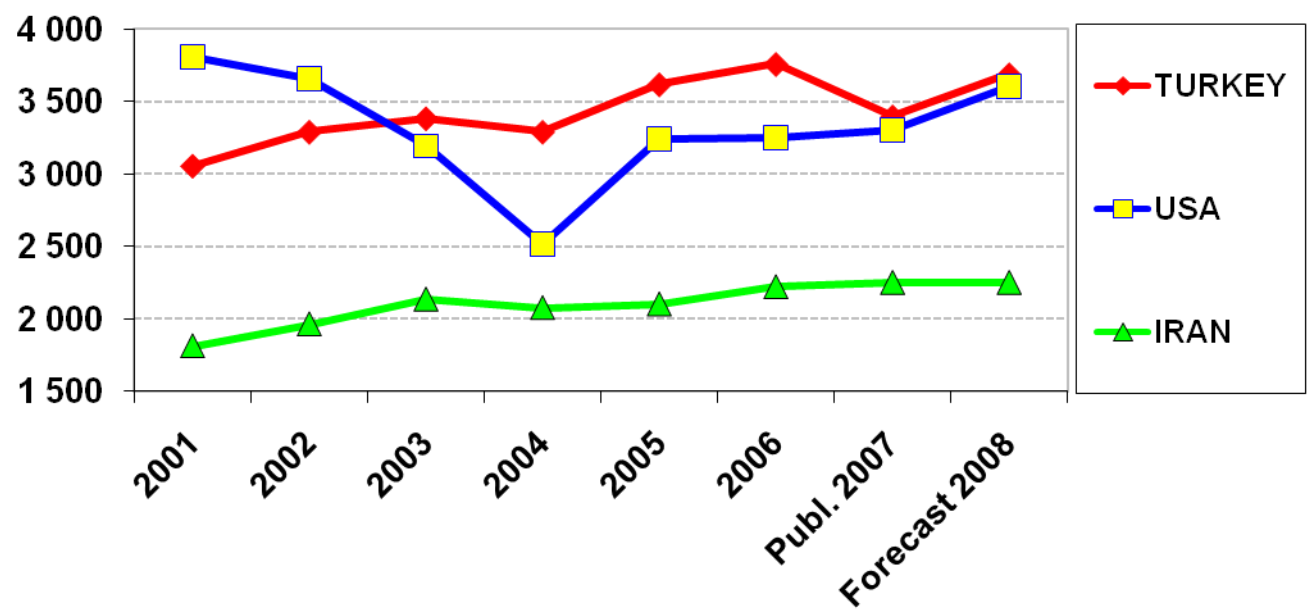
Global raisin production

Total production of raisins

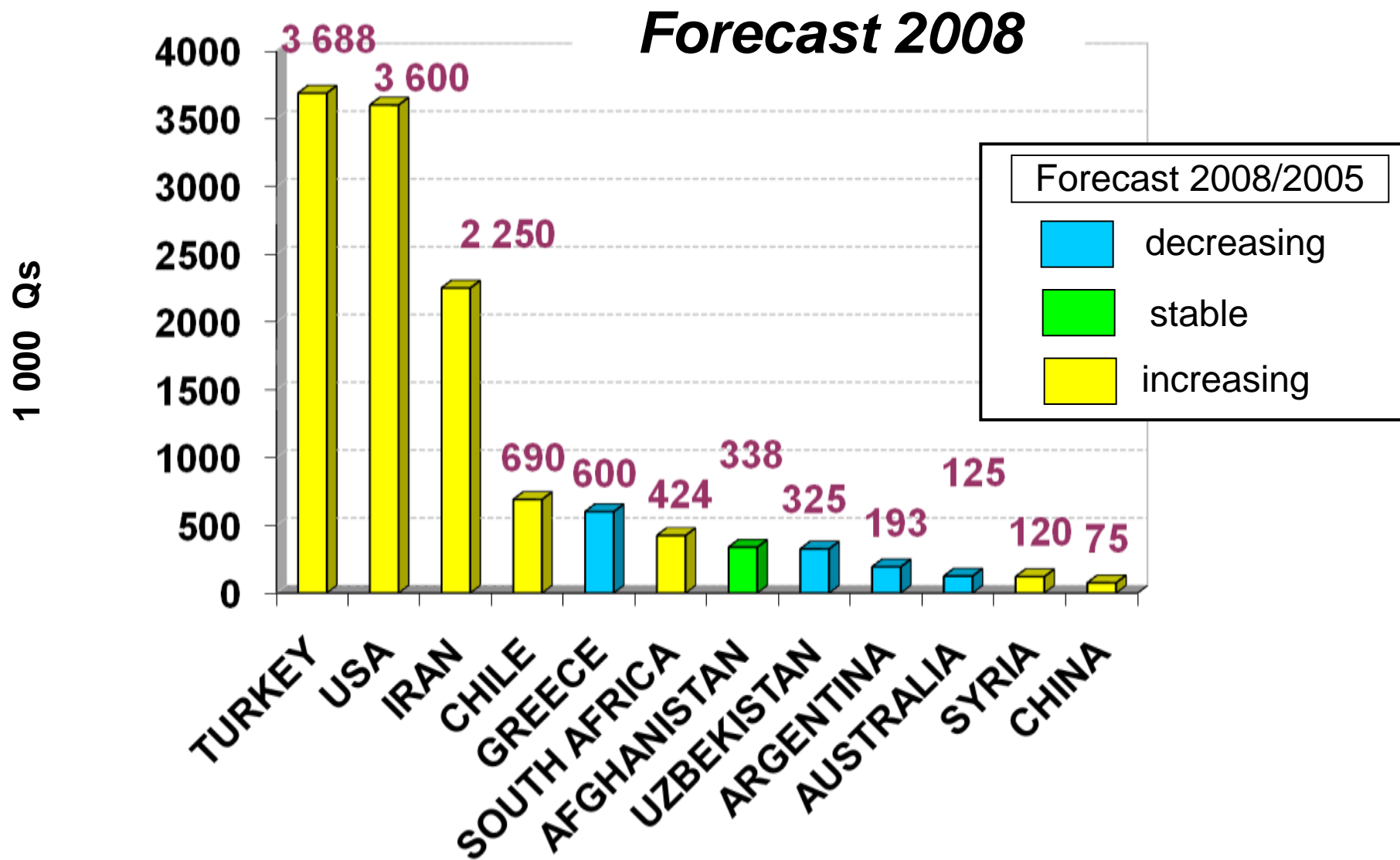


Developments of the leading production of raisins

1000 Qs

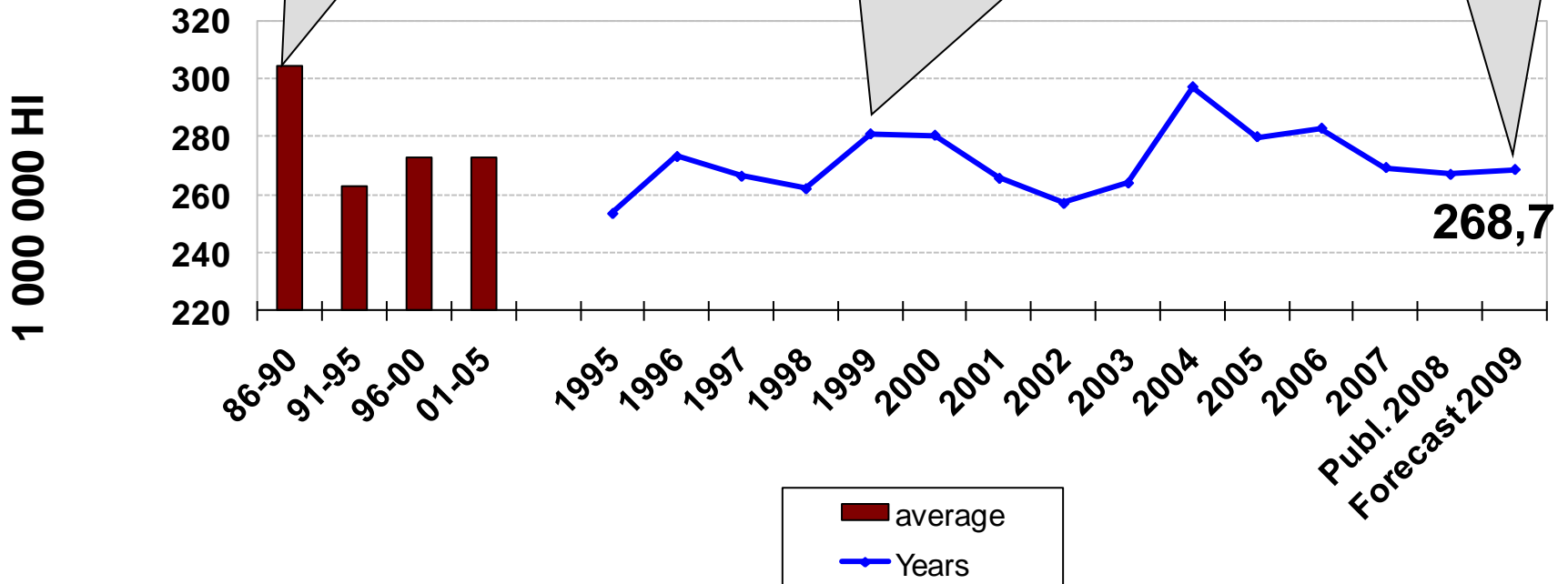
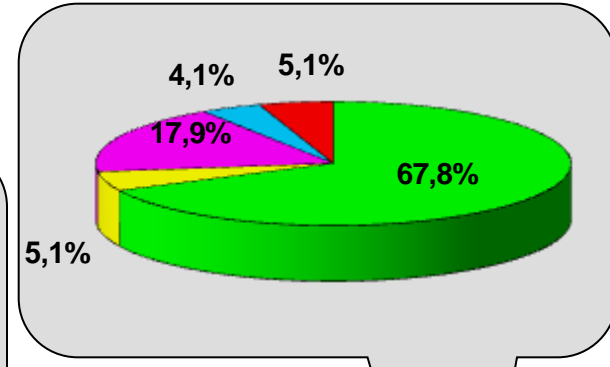
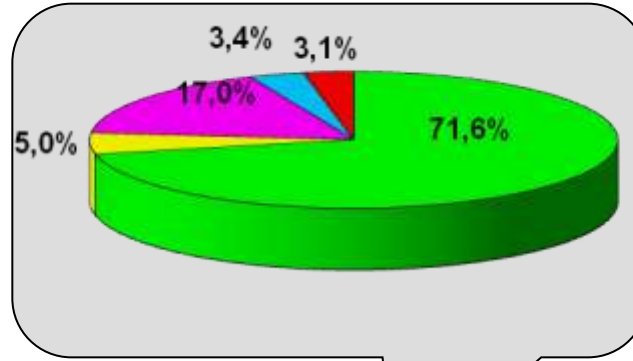
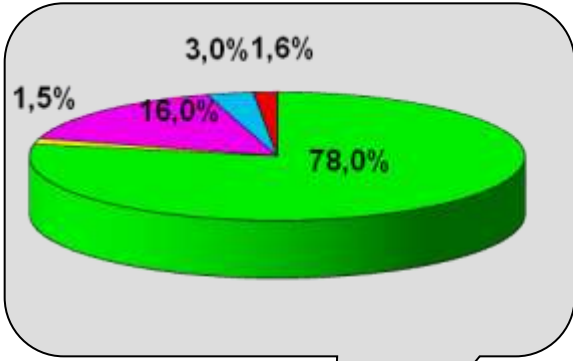


Production of raisins of the 12 leading countries



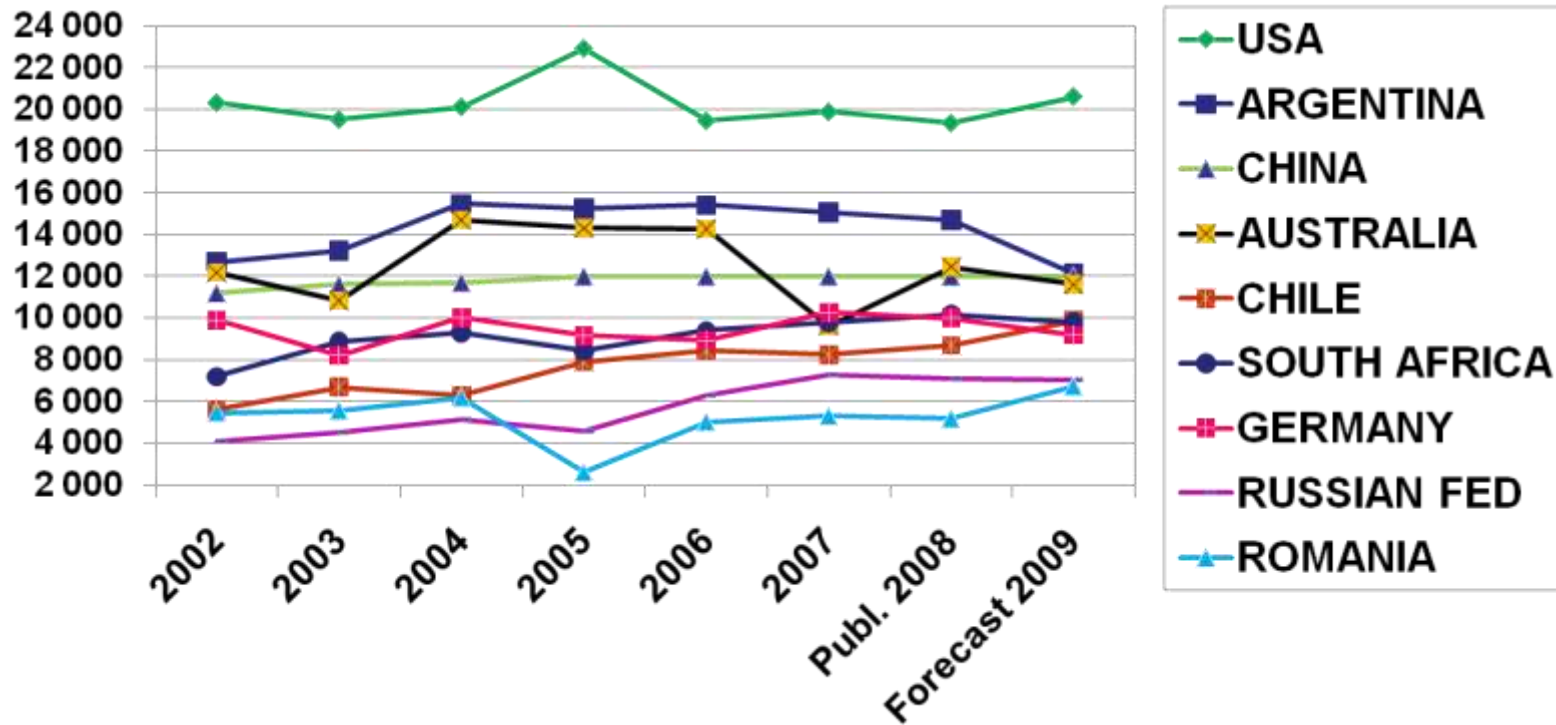
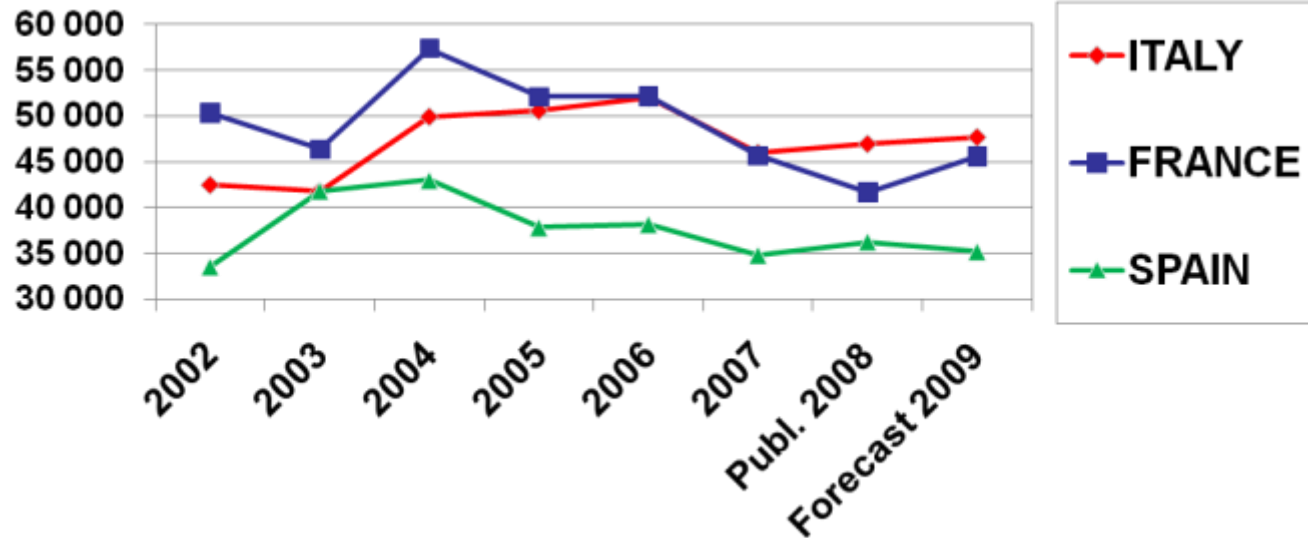
Global wine production

World production of wine



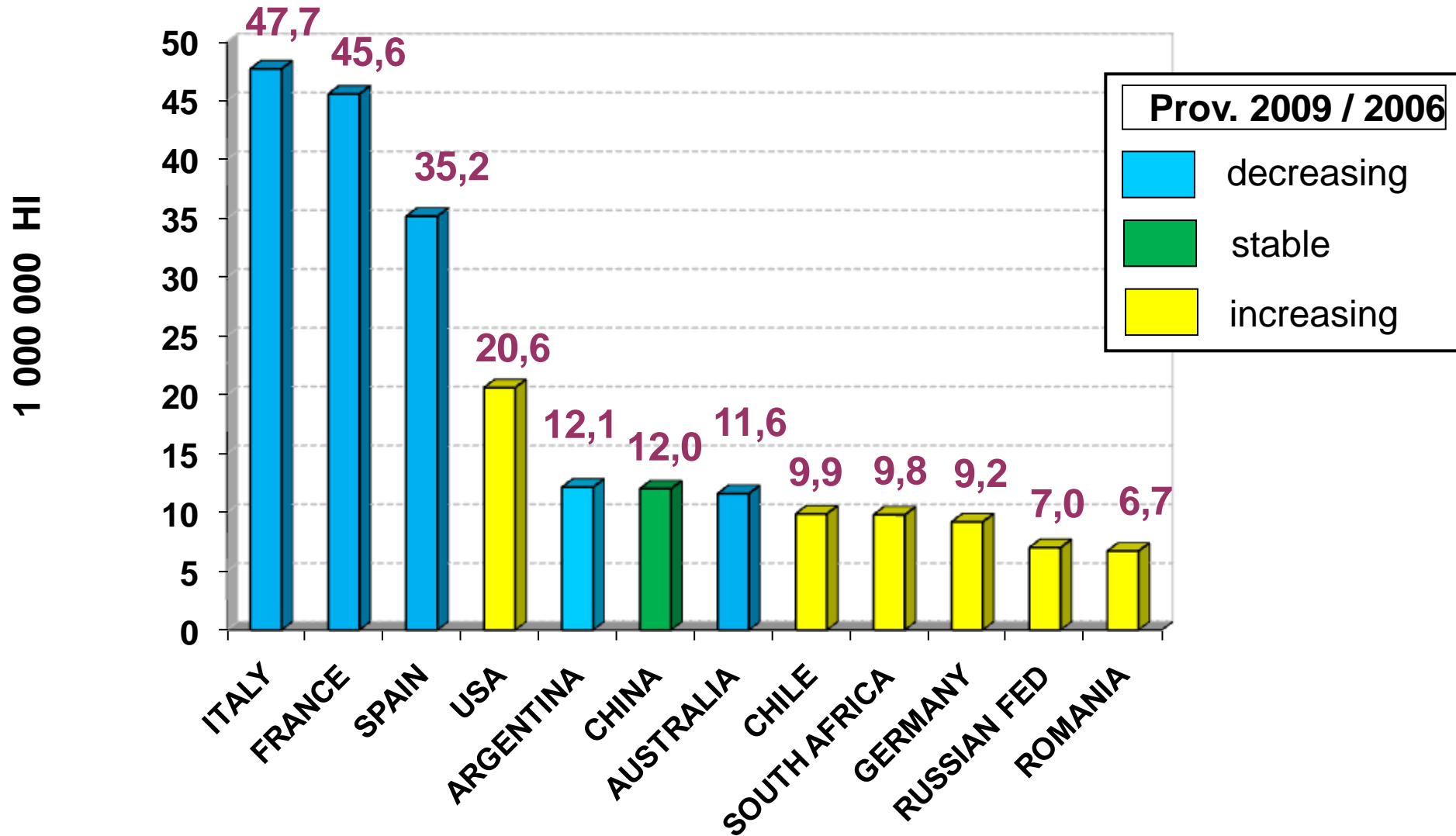
Developments of the leading production of wine

1000 HI



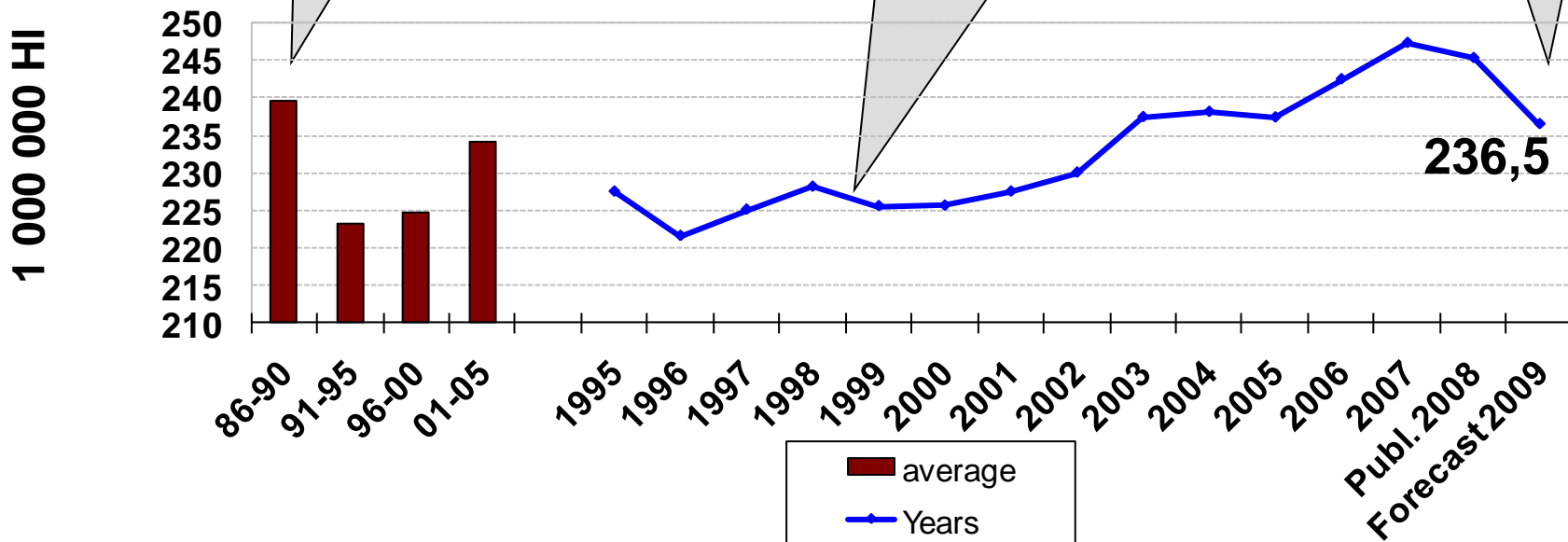
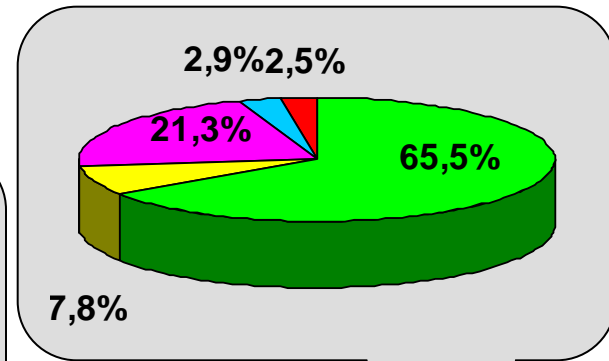
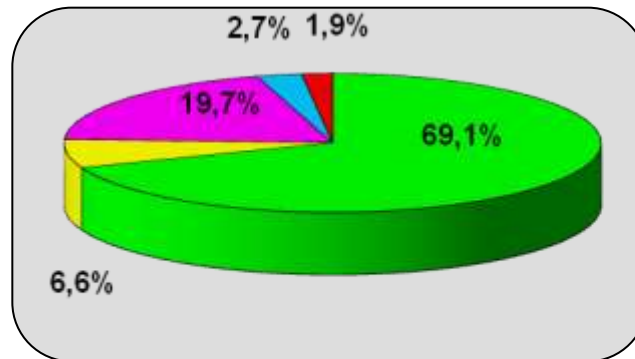
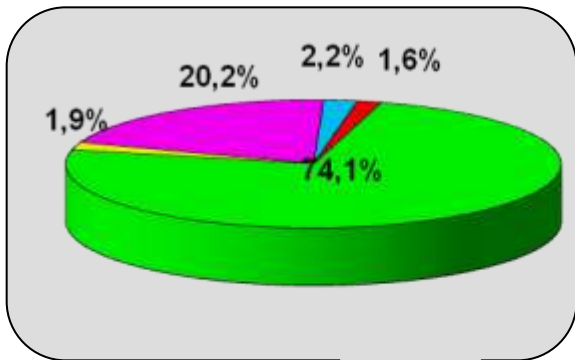
Production of wine of the 12 leading countries

Forecast 2009



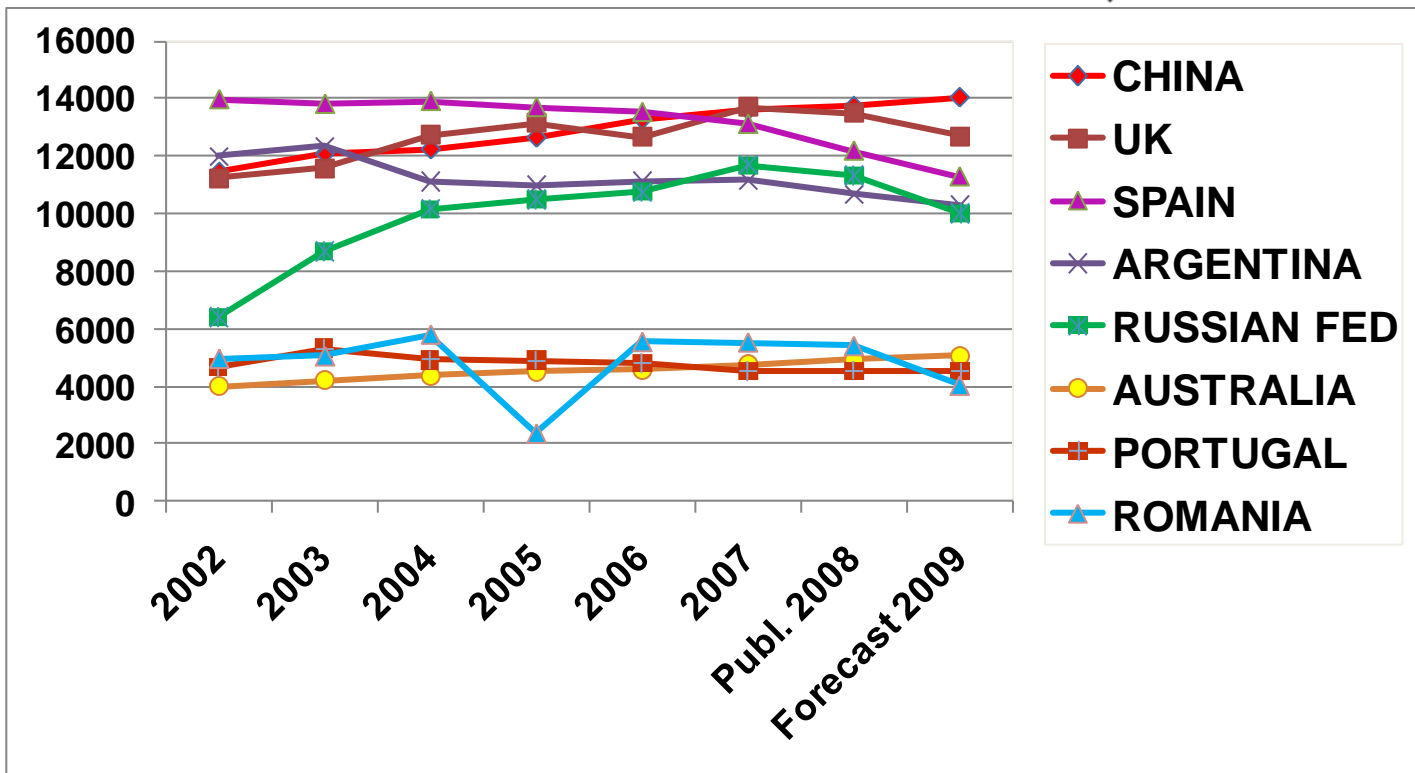
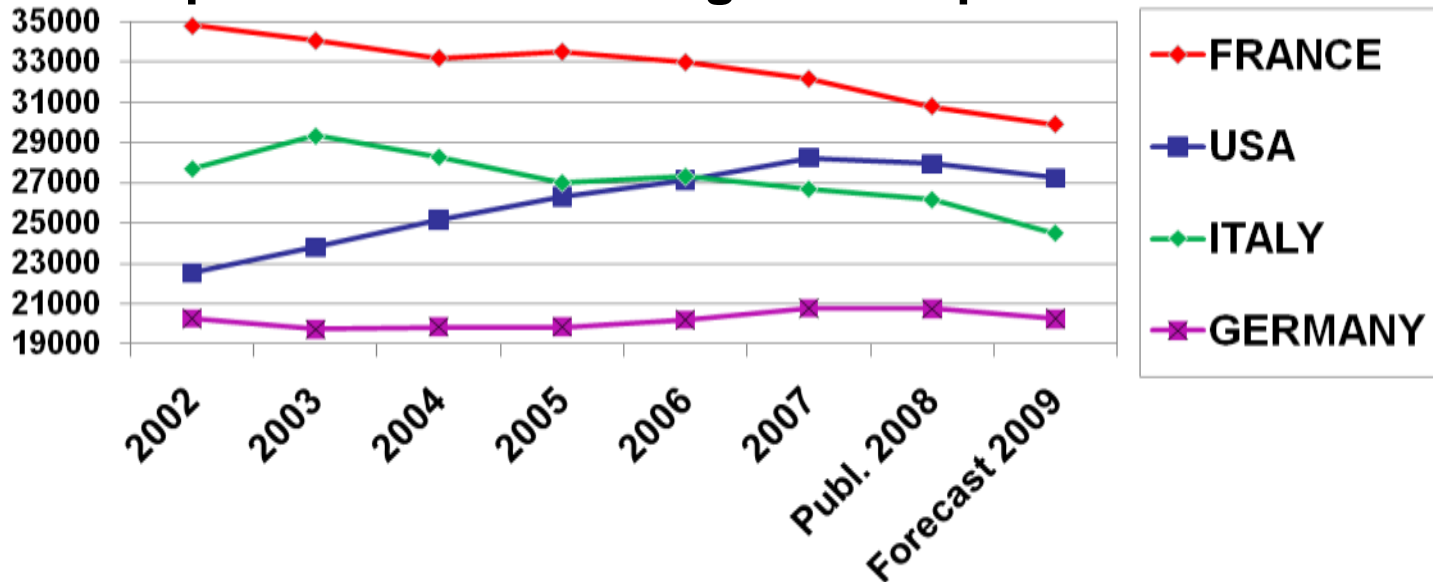
Global wine consumption

World consumption of wine



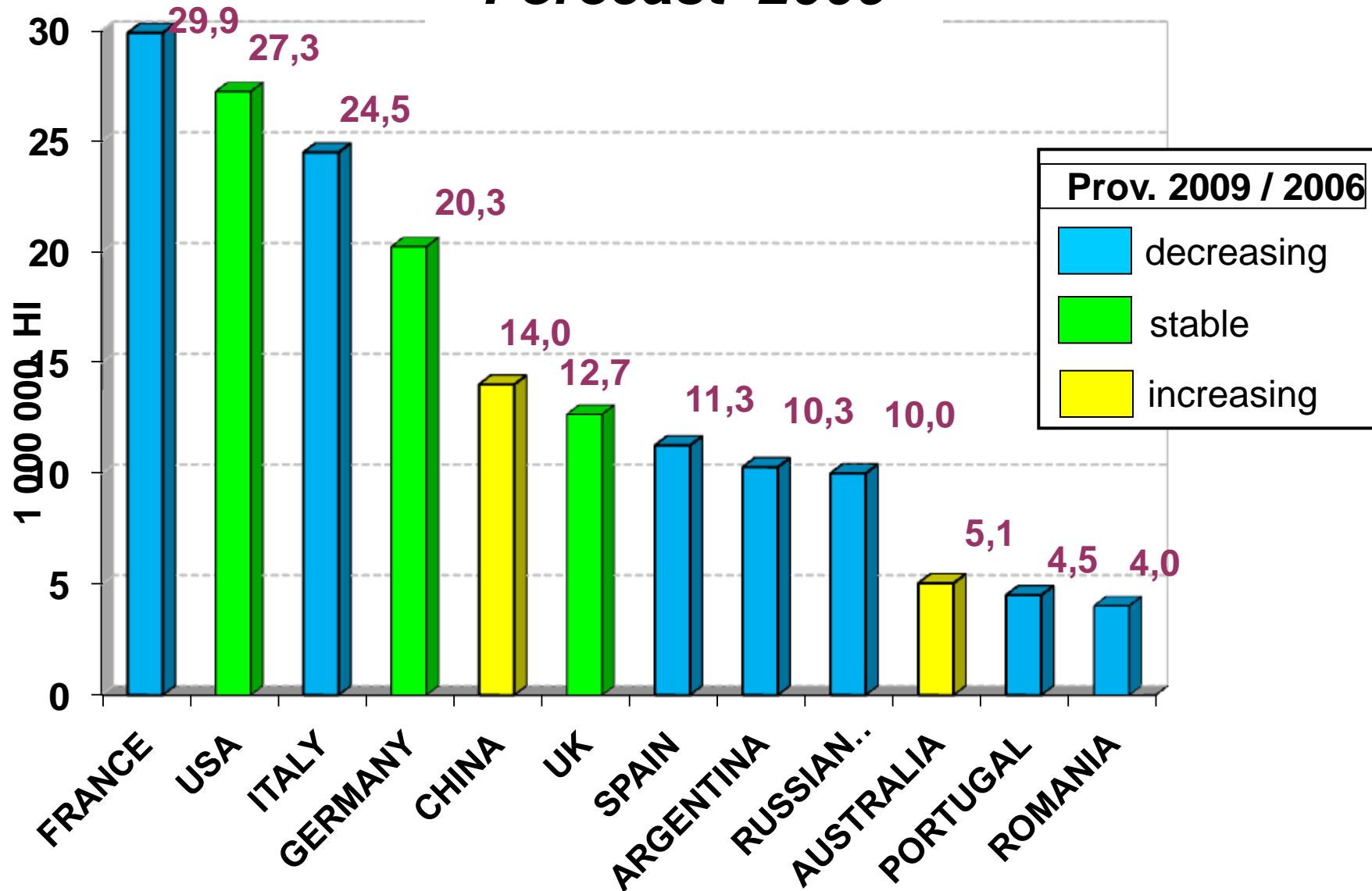
Developments of the leading consumption of wine

1000 HI



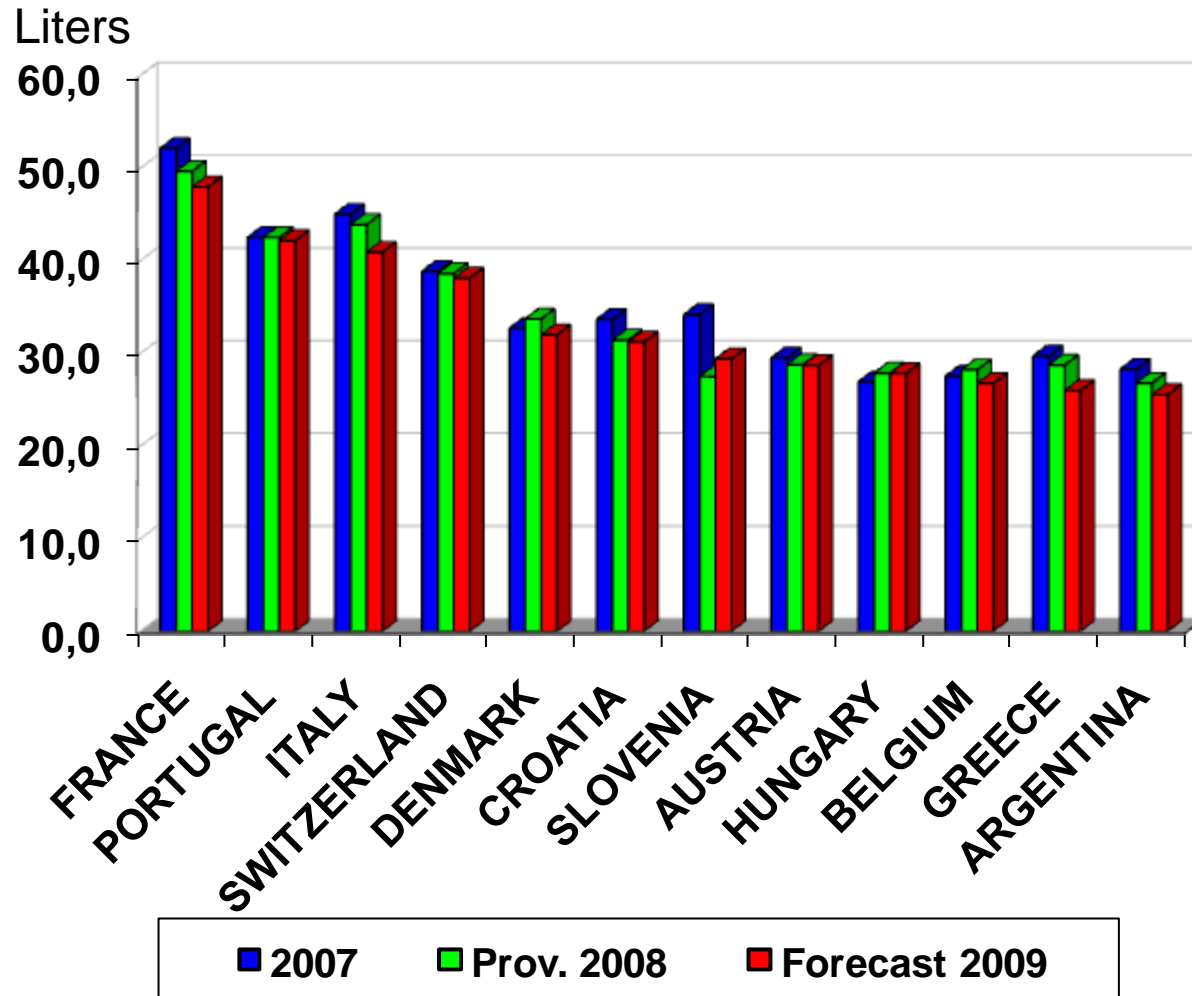
Consumption of wine of the 12 leading countries

Forecast 2009



Global wine consumption

Per capita wine consumption



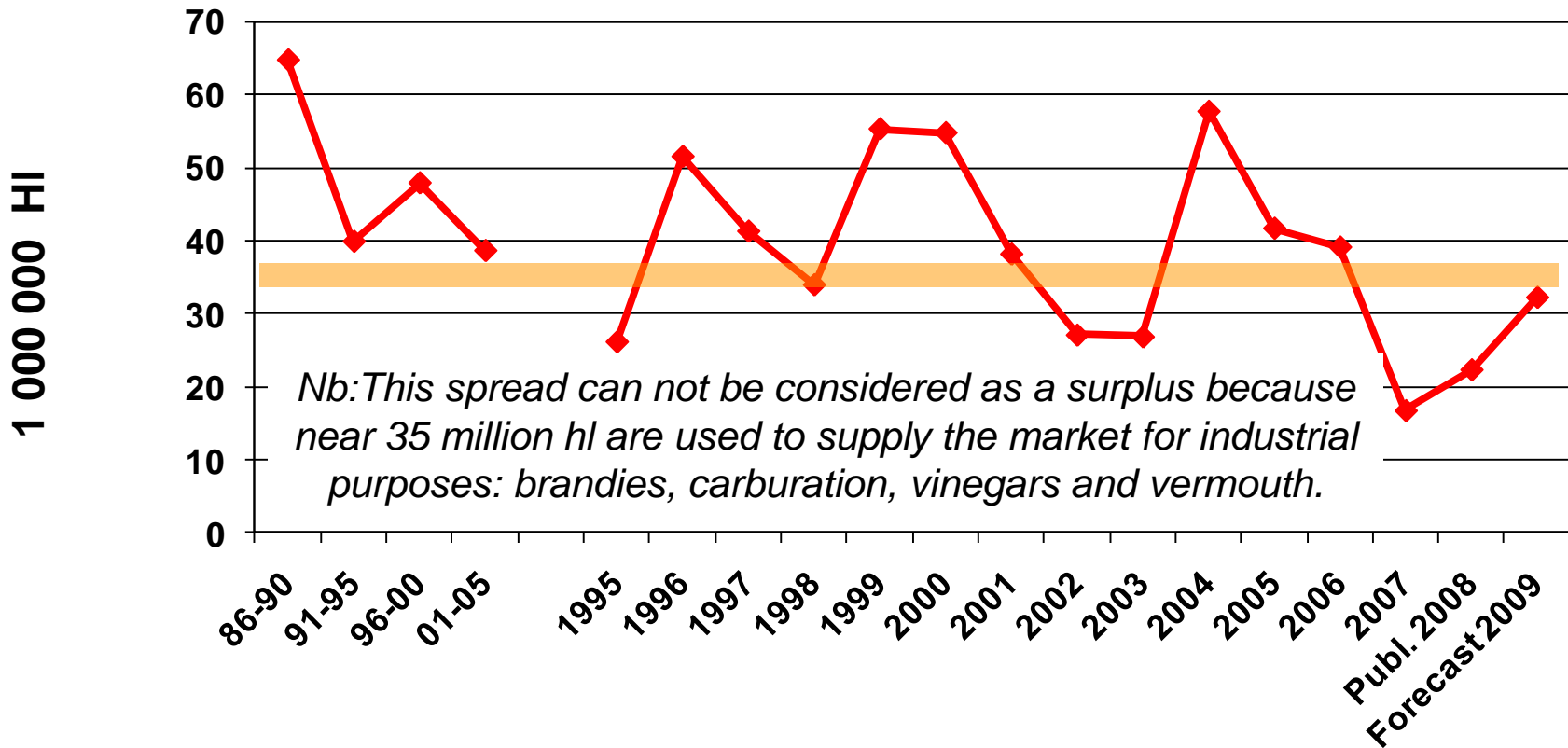
Calculation taken from FAO 2007 demographics data base

Degree of market equilibrium in the world of wine

**Degree of market equilibrium
in the world of wine**

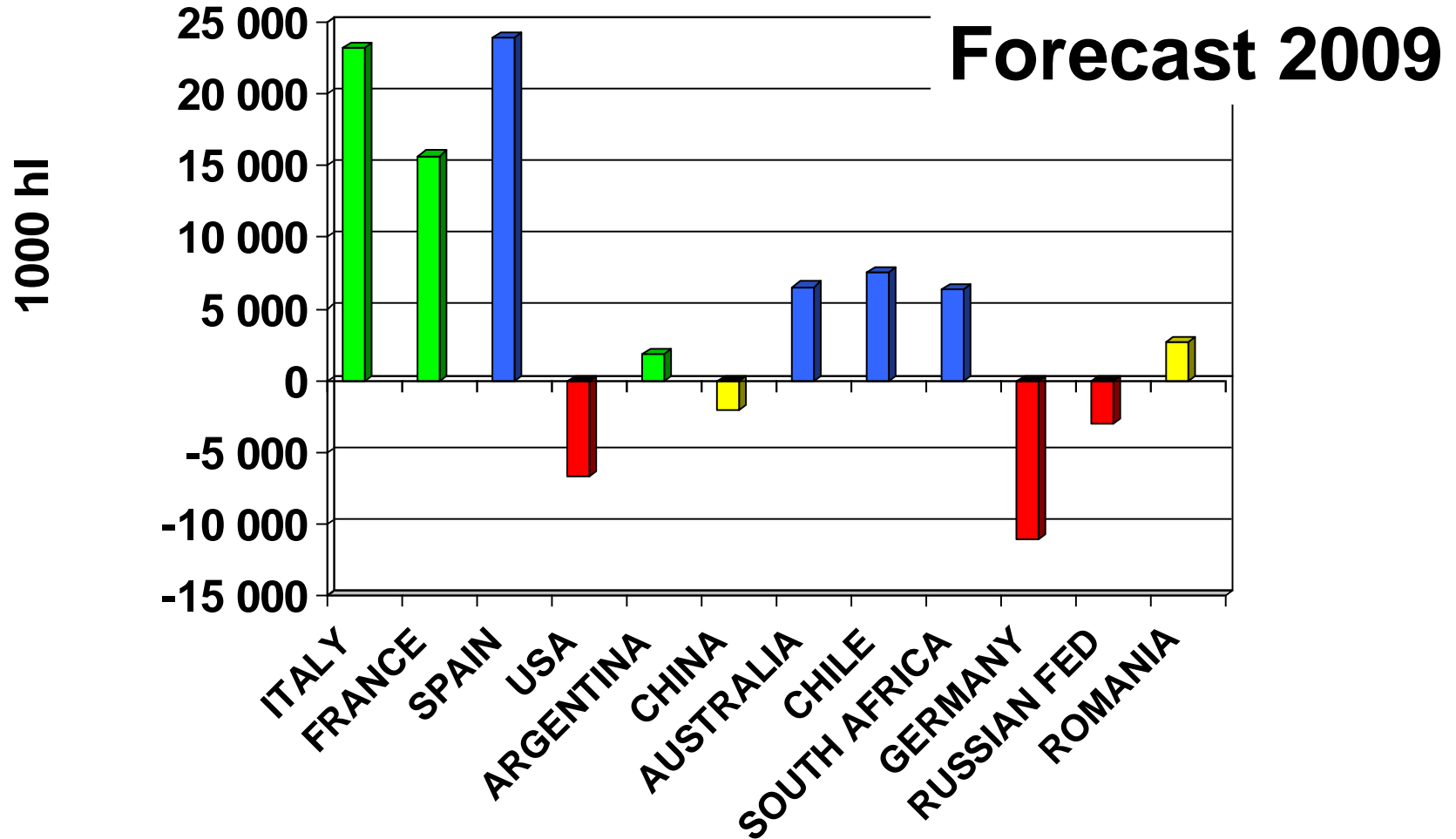
Degree of market equilibrium in the world of wine

Difference between wine production and consumption



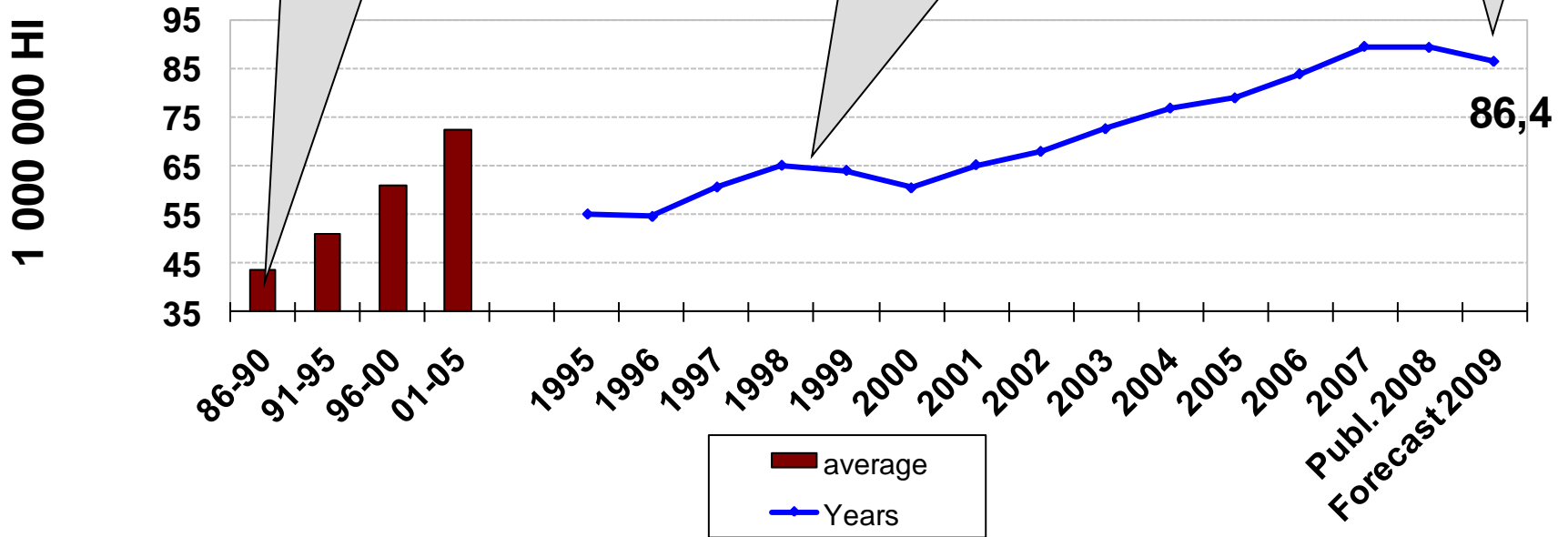
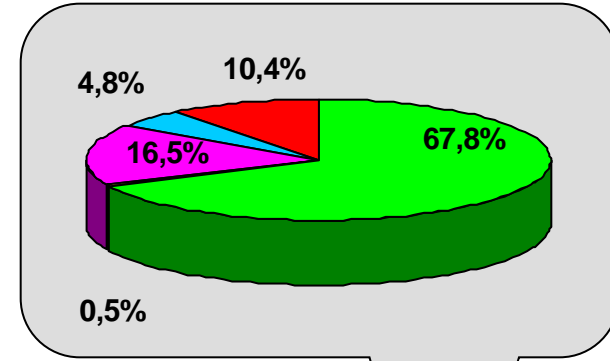
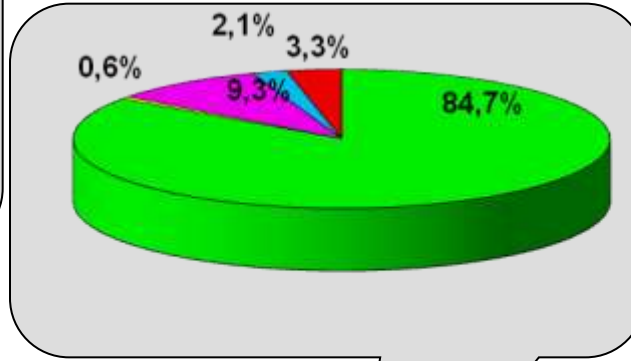
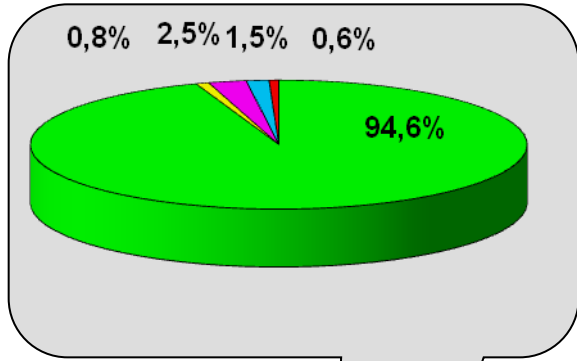
Degree of market equilibrium in the world of wine

Difference between wine production and consumption for the main producer countries



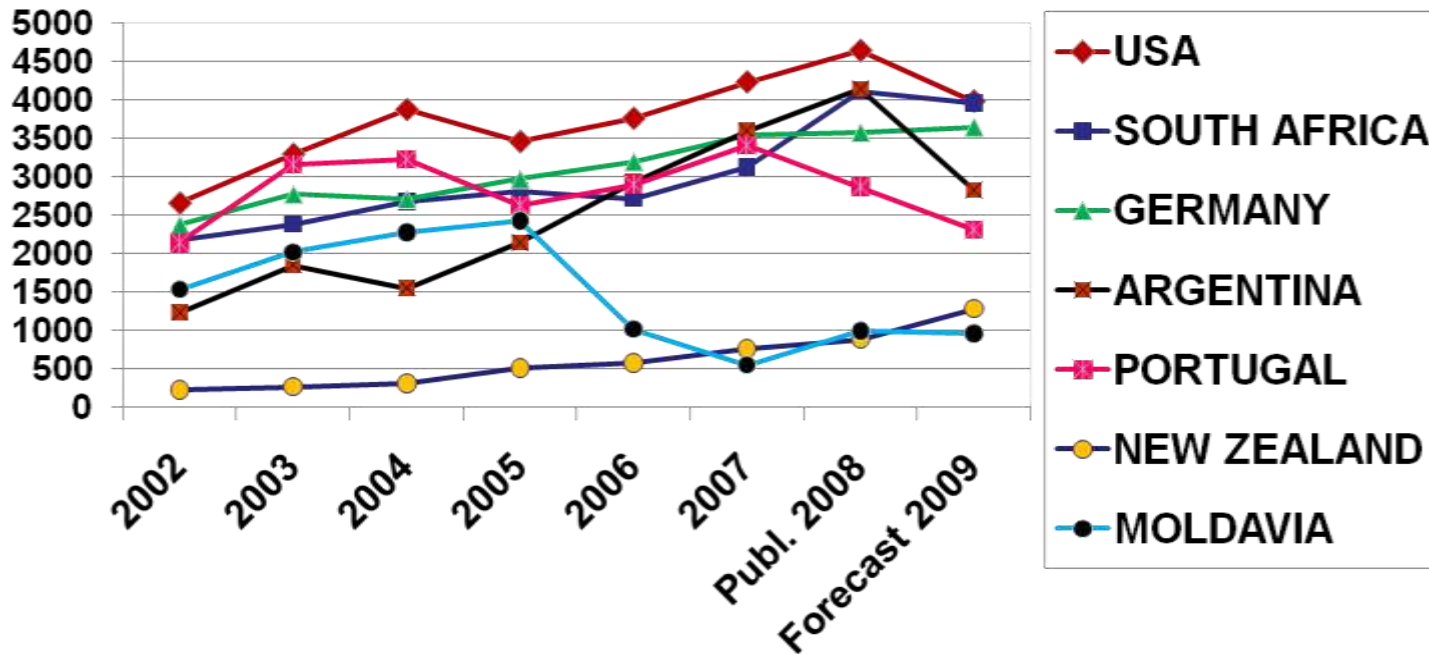
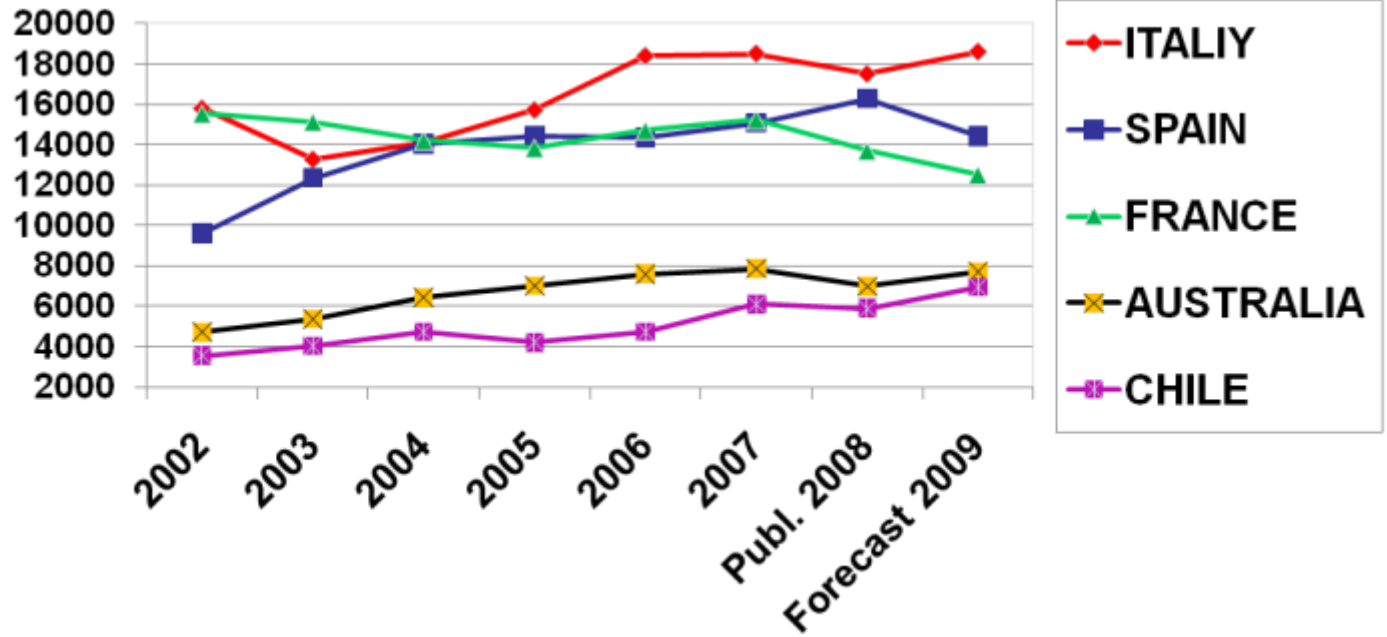
International trade

World wine exports



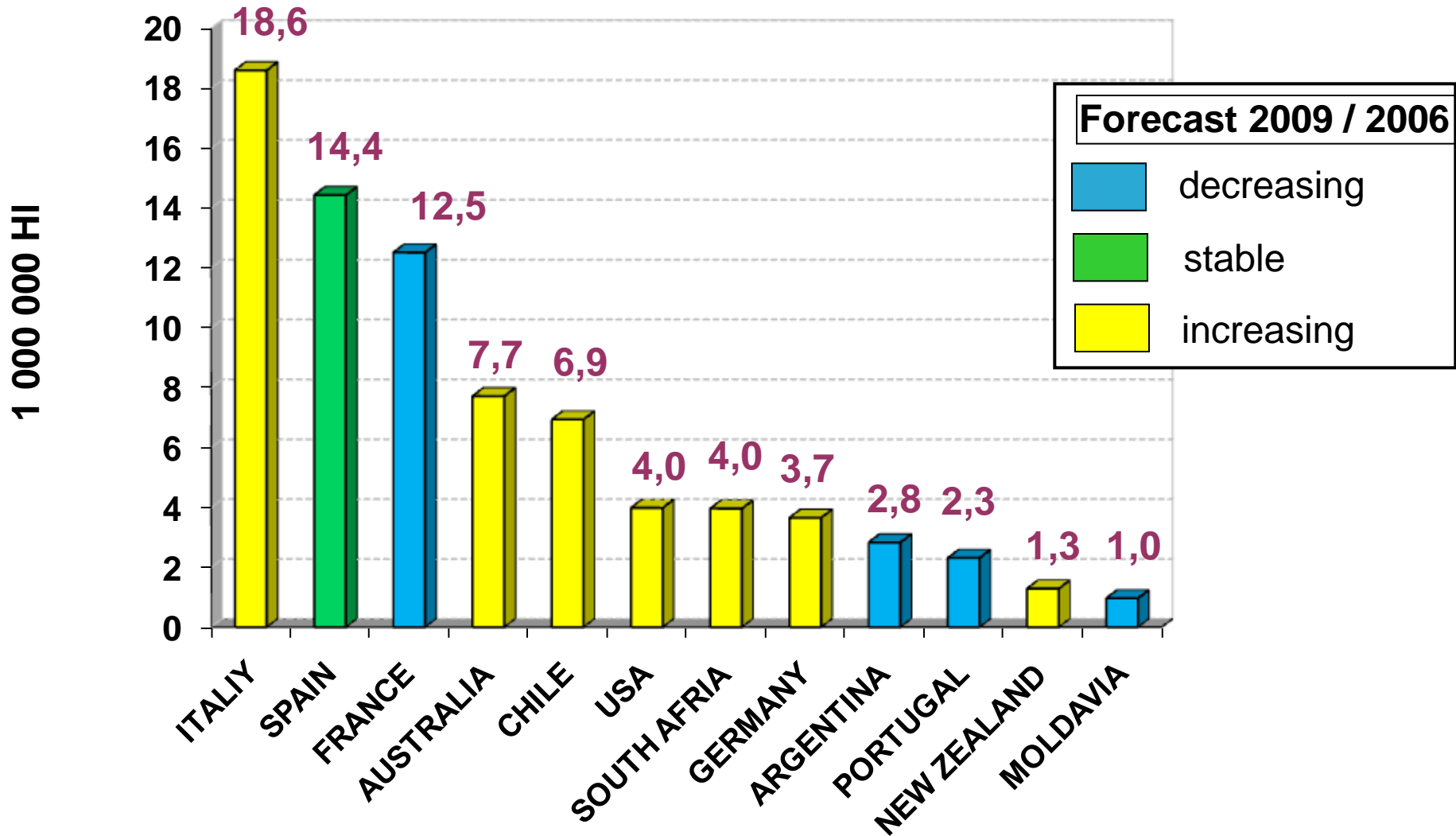
Developments of the leading of wine exports

1000 HI

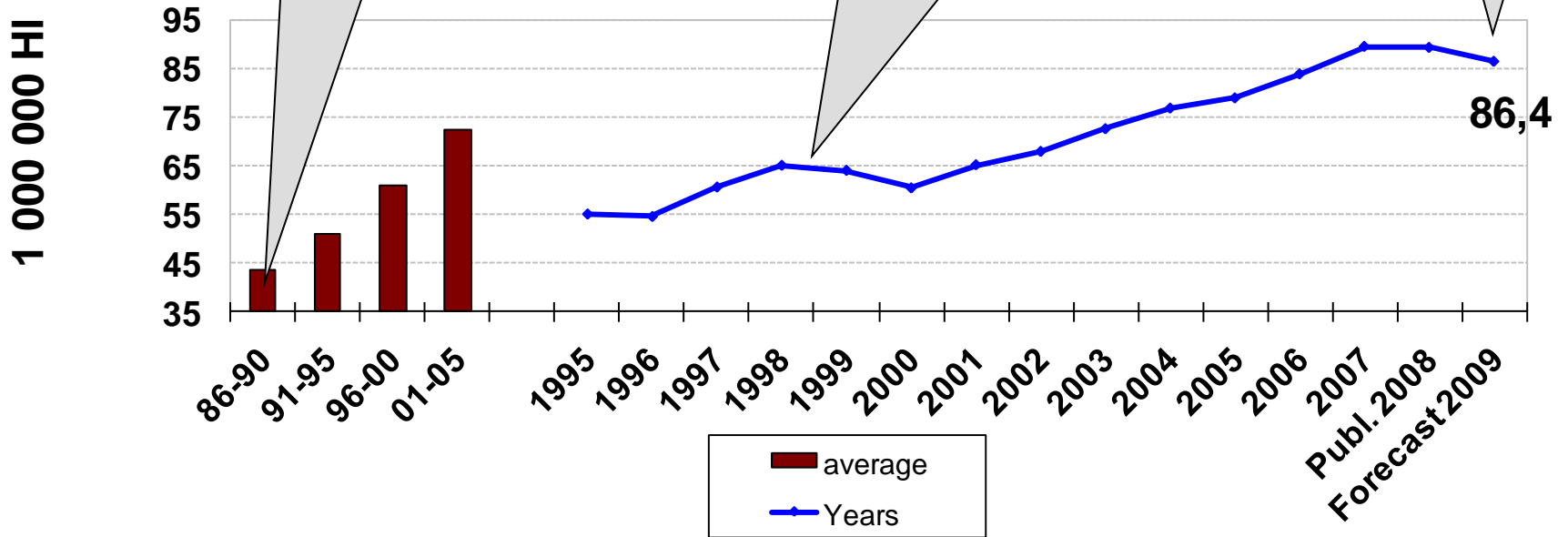
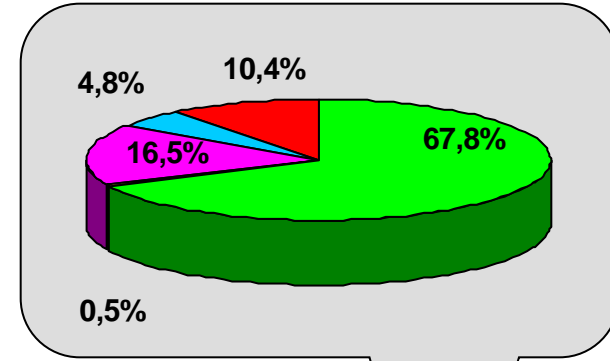
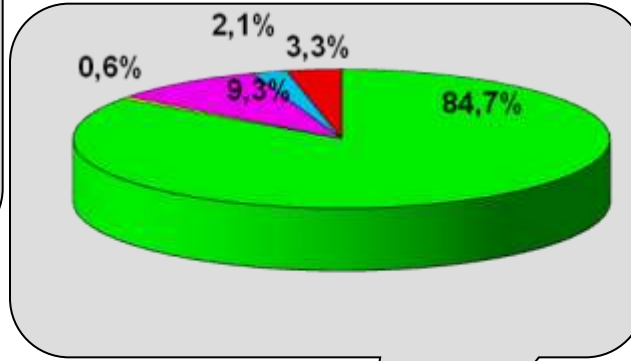
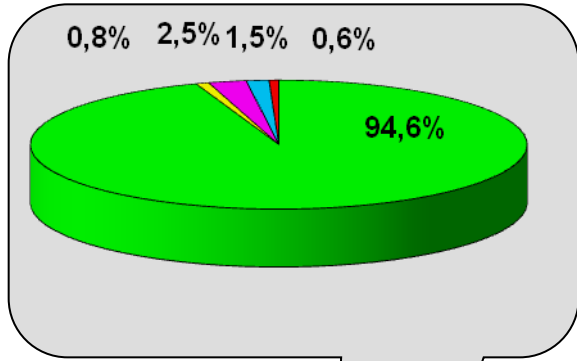


Exports of wine of the 12 leading countries

Forecast 2009

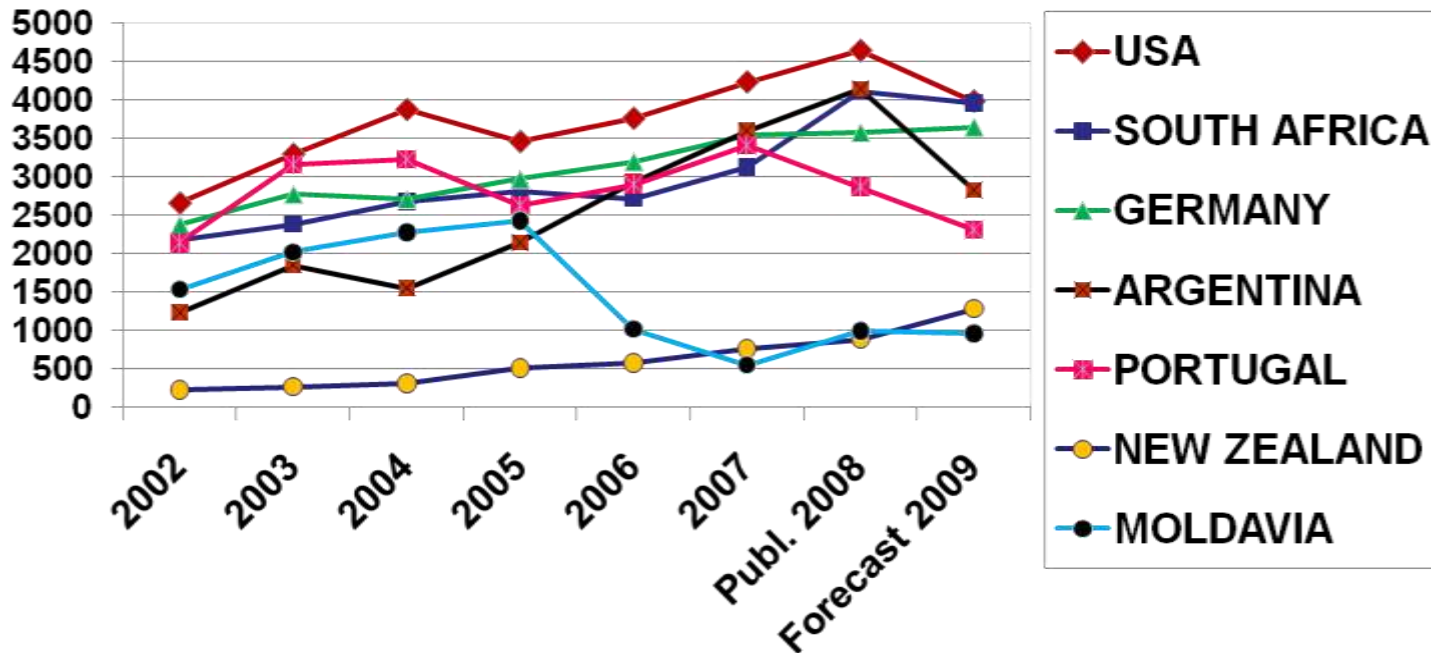
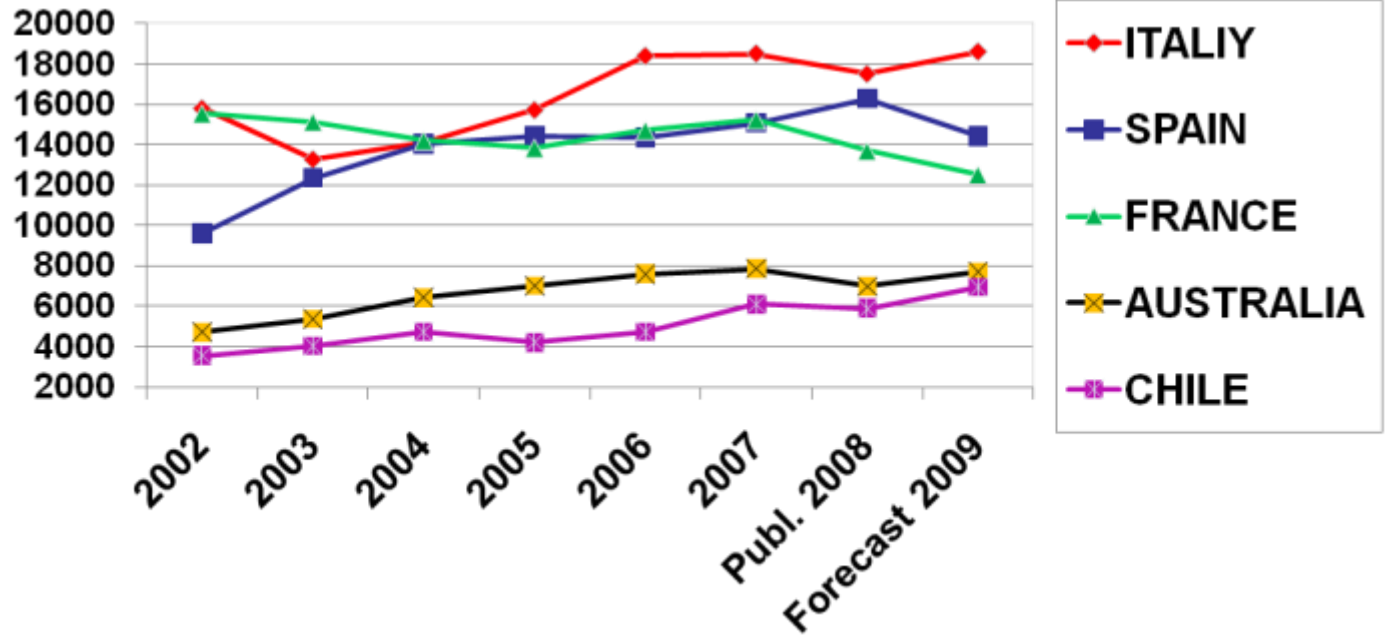


World wine exports



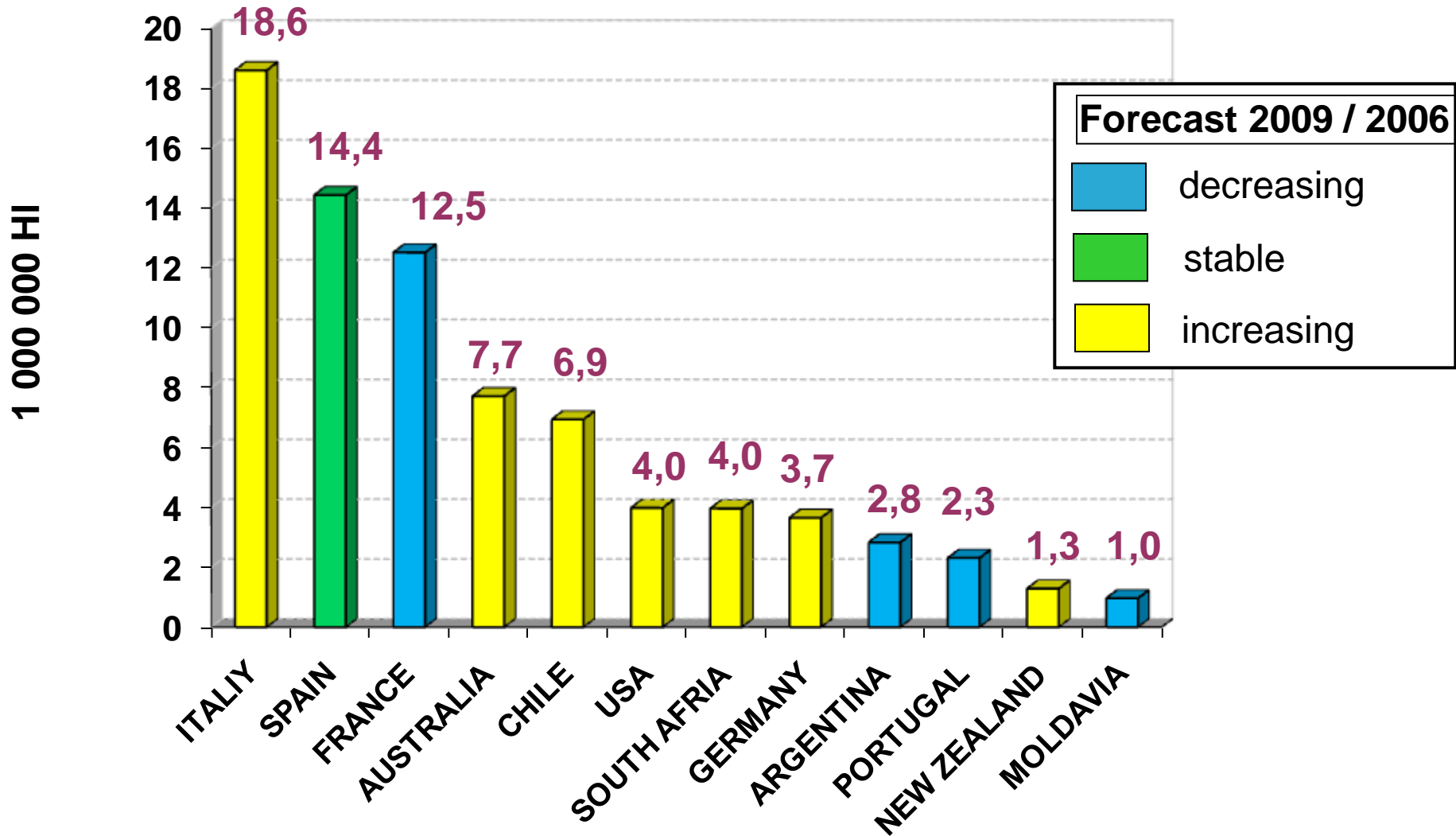
Developments of the leading of wine exports

1000 HI



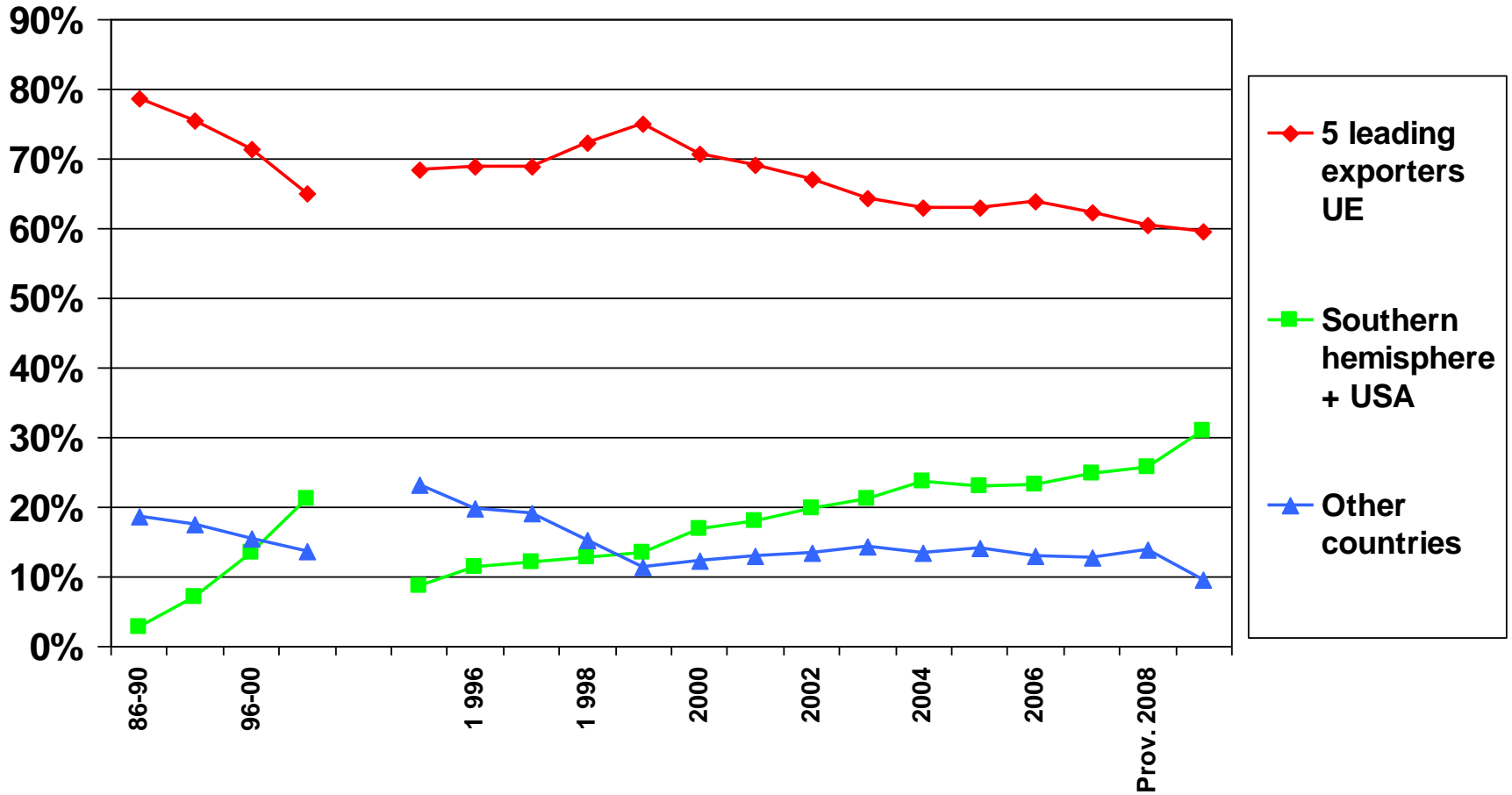
Exports of wine of the 12 leading countries

Forecast 2009



International trade 2009

World market share



Grazie per la Loro attenzione

Vielen Dank für Ihre Aufmerksamkeit

Thank you for your attention

Gracias por su atención

Merci de votre attention